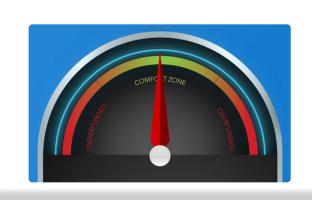
Retirement Preparedness

Why Us

Financial Guidance

Start Your Assessment Today

At Van Zandt, we understand that being prepared for retirement is something





offering a "one size fits all" solution.

Your retirement should fit you, not the other way around. Take this short assessment and find out where you are on the road to retirement.

START NOW

FINANCIAL PLANNING

Financial Planning is not an event. It is a process—one by which you name your dreams and identify your priorities. It is also a means to make those dreams a reality. To help you get there Rick maximizes the WealthCare® investment tools and comprehensive tracking available to him as a certified WealthCare® Advisor. The result is a goal-anchored financial plan and expert advice as your plan moves forward.

LEARN MORE





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Knowledge

Our knowledge helps set you up for future opportunities and goals



Investments

Everyone has
different investment
ideas, let us figure
out yours



Community

Actively involved in our community and encourage our staff to do the same

Мар



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Rick Van Zandt will provide all prospective clients with a copy of Wealthcare's current Form ADV Part 2A ("Disclosure Brochure"), available by clicking here, and his Brochure Supplement which is also available upon request.

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