



**WealthcareGDX<sup>®</sup>**  
An Experience Like No Other.

For  
**Firms** 

For  
**Advisors** 

For  
Investors 

## The **GDX360**<sup>®</sup> Difference is Financial Planning and Investments Working Together.

In today's "experience economy", what's a great way to differentiate in a sea of sameness?

**Give each client a personalized experience.**

GDX360 is a goals-based wealth management platform for financial advisors, firms and investors. It connects the key parts of goals-driven advice: financial planning, investments, trading and monitoring.

# Modern Wealth:

The Roadmap to Improved Investor  
and Advisor Outcomes



## Russ Reinhart Quoted in MMI Article About the Evolving Financial Advice Industry

He was part of an industry group, including [LifeYield](#) and other prominent participants, that contributed to a ground-breaking paper published by the [Money Management Institute](#).

This paper, “[Modern Wealth: The Roadmap to Improved Investor and Advisor Outcomes](#)”, covers the ways in which the advice industry is changing, particularly with the fast-growing awareness of the value of household-level investing.

[READ MORE](#)



*Celebrating 20 Years of Providing Financial Guidance For Life*

## **Company**



- Home
- Wealth Experience Institute
- About Us
- Contact Us
- Start A Conversation

## **For Firms**



- The GDX360 Difference
- Why Wealthcare
- Partner With Wealthcare

## **For Advisors**



- The GDX360 Difference
- Why Wealthcare
- Business Retirement Plans
- Ways To Work With Us

## **For Investors**



- The Goals Driven Experience
- Why Goals-Based Planning
- How We Invest

Follow Us:



Wealthcare Capital Management and Wealthcare Advisory Partners LLC are SEC registered investment advisors.

Click links below to view Wealthcare Capital Management LLC's

[Important Disclosures](#)

[Privacy and Terms & Conditions](#)

[ADV2 Part A](#)

Click links below to view Wealthcare Advisory Partners LLC's

[Important Disclosures](#)

[Privacy and Terms & Conditions](#)

[ADV2 Part A](#)