



By Eric Clark, Portfolio Manager In Dynamic Brands Posted May 10, 2019

CHINA. TRUMP. TARIFFS. A FUNNY VIDEO FROM JIBJAB BIG BOX-MART

Well, the deadline for a trade deal has come and gone and starting today, the U.S. will add more tariff money to the U.S. treasury but U.S. consumers will largely foot the bill via higher prices [...]



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For this weekends reading, lets bring our eyes and ears some happiness. I know of no better way to describe the investment opportunities in front of consumers than to show you this quick animated [...]



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WHY YOU HAVE TO OWN ALIBABA & TENCENT FOR THE CHINA CONSUMPTION OPPORTUNITY

This new era in Chinese shopping offers a glimpse into the likely future of retail around the world. More than \$413 billion of goods will be sold through social e-commerce in China by 2022, an [...]



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BIG CAP TECH & SOCIAL EARNINGS: STILL CHUGGING ALONG

Earnings season is well under way and I wanted to highlight the mega-cap brands that drive market cap weighted indices given they have such large weightings. Bottom line, there's still room in [...]



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