

# W E A R E

## Bespoke Equity Portfolio Management

*We invest, as a team, in companies that can generate sustainable wealth over the long term.*

## WHO WE ARE

We are Walter Scott. We were established in 1983 to manage bespoke equity portfolios for institutional clients around the world. We undertake in-depth research to find growth companies that we believe will best deliver sustainable wealth generation over the long term.

Our team analyses and debates every investment idea with discipline and rigour. We believe that a team approach ensures better investment decisions.

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## OUR CLIENTS

Our clients are as global as our investment universe. We manage equity portfolios for institutional clients around the world, including public and private pension funds, endowments, foundations, family offices, insurers and financial organisations.

We also sub-advise a number of distribution partner funds in the US, Canada, Europe, the UK, Asia and Australia.

## IN NUMBERS

**1983**

Walter Scott & Partners Limited founded

**136**

employees\*

**\$66.6bn**

**120**

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## CONTACT US

### ADDRESS

Walter Scott & Partners Limited  
One Charlotte Square  
Edinburgh  
EH2 4DR  
UK

### TELEPHONE:

+44 131 225 1357

### EMAIL US:

[clientservice@walterscott.com](mailto:clientservice@walterscott.com)

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