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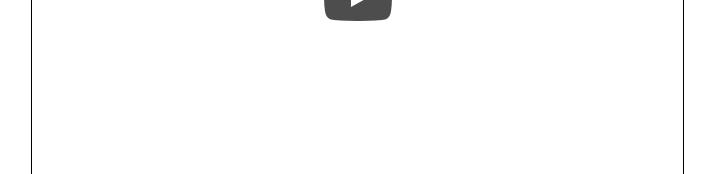


BFM at a glance

Long term investments. Long term relationships.

Whether you are looking to grow your assets or preserve your lifestyle and legacy, active, conscientious management can provide peace of mind. Boston Financial Management's team collaborates with all of your advisers, asks the tough questions, and passionately pursues the right moves to help you achieve your goals.

Boston Financial Management



At Boston Financial Management, we have assembled a team of seasoned investment, financial planning, and fiduciary professionals who together develop strategies catered to each client's unique wealth management needs. Let us put our team to work for you.

> **Steve Kenney** President and CEO

BFM News Boston Financial Management Expands to Portland

Boston Financial Management, LLC has expanded its reach by opening an office in Portland, Maine, in addition to its Boston, Mass location. Leading the Portland office is **Abby Psyhogeos**, a **Wealth Manager and Managing Director** of the firm.

Psyhogeos, a Yarmouth, ME resident, is joined by Maine Native, **Associate Wealth Manager**, **Katie Exchange**. As a team, and with the depth and expertise of their colleagues in Boston, Abby and Katie work with individuals and multi-generational families to help them achieve their investment and wealth management goals. Abby Psyhogeos Wealth Manager & Managing Director Katie Exchange Associate Wealth Manager

Boston Financial Management ViewPoints

Whitepapers

Events



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