

"Focus is important... since founding the firm in 1978 we have pursued only one value driven investment strategy for all of our clients."

HARRY BURN, III
Co-Chairman
Portfolio Manager

Philosophy and Process

The Sound Shore Fund is an equity mutual fund with a value investment style.

Sound Shore Management, Inc. is a focused and independent investment management company that has been the investment adviser to the Sound Shore Fund since its inception in 1985. Our contrarian investment process, consistent since 1978, includes:

Disciplined screening to identify and examine undervalued and out-of-favor stocks.

Fundamental research to determine company-specific drivers, earning and cash flow power, and financial soundness.

Value targets and risk/reward profiles for each stock based upon earning power and norm multiples.

Shareholder Information

[Information on Cost Basis Tax Reporting](#) (applicable for taxable, direct shareholders only)

For 2019 dividend and capital gain distributions, [click here](#)

[DIVIDEND INFORMATION](#)

[OPEN AN ACCOUNT](#)

Press & What's New

Money, January/February 2018

Kiplinger, November 20, 2017

Money, January/February 2017

The Wall Street Transcript, January 2017

Barron's, January 2017

Journal of Economics, December 2016

Barron's, October 2016

Bottom Line Personal, June 2016

[More Press & What's New >>](#)

[EMAIL SIGN UP](#)

An investment in the Fund is subject to risk, including the possible loss of principal amount invested. Mid Cap Risk: Securities of medium sized companies may be more volatile and more difficult to liquidate during market downturns than securities of large, more widely traded companies. Foreign Securities Risk: The Fund may invest in foreign securities primarily in the form of American Depositary Receipts. Investing in the securities of foreign issuers also involves certain special risks, which are not typically associated with investing in U.S. dollar-denominated securities or quoted securities of U.S. issuers including increased risks of adverse issuer, political, regulatory, market or economic developments. Investments in foreign securities also may be affected favorably or unfavorably by changes in currency rates and in exchange control regulations.

Before investing you should carefully consider the Fund's investment objectives, risks, charges and expenses. This and other information is in the [prospectus](#) and [summary prospectus](#), a copy of which may be obtained by calling (800) 551-1980 or via this website. Please read the prospectus and summary prospectus carefully before you invest.