

"We research one stock at a time, focusing on company-specific drivers that will build long term value."

**JAMES F. CLARK,**  
Partner  
Analyst

## Philosophy and Process

**The Sound Shore Fund** is an equity mutual fund with a value investment style.

**Sound Shore Management, Inc.** is a focused and independent investment management company that has been the investment adviser to the Sound Shore Fund since its inception in 1985. Our contrarian investment process, consistent since 1978, includes:

**Disciplined** screening to identify and examine undervalued and out-of-favor stocks.

**Fundamental** research to determine company-specific drivers, earning and cash flow power, and financial soundness.

**Value** targets and risk/reward profiles for each stock based upon earning power and norm multiples.

## Shareholder Information

[Information on Cost Basis Tax Reporting](#) (applicable for taxable, direct shareholders only)

For 2019 dividend and capital gain distributions, [click here](#)

[DIVIDEND INFORMATION](#)

[OPEN AN ACCOUNT](#)

## Press & What's New

[Money, January/February 2018](#)

[Kiplinger, November 20, 2017](#)

[Money, January/February 2017](#)

[The Wall Street Transcript, January 2017](#)

[Barron's, January 2017](#)

[Journal of Economics, December 2016](#)

[Barron's, October 2016](#)

[Bottom Line Personal, June 2016](#)

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*An investment in the Fund is subject to risk, including the possible loss of principal amount invested. Mid Cap Risk: Securities of medium sized companies may be more volatile and more difficult to liquidate during market downturns than securities of large, more widely traded companies. Foreign Securities Risk: The Fund may invest in foreign securities primarily in the form of American Depositary Receipts. Investing in the securities of foreign issuers also involves certain special risks, which are not typically associated with investing in U.S. dollar-denominated securities or quoted securities of U.S. issuers including increased risks of adverse issuer, political, regulatory, market or economic developments. Investments in foreign securities also may be affected favorably or unfavorably by changes in currency rates and in exchange control regulations.*

**Before investing you should carefully consider the Fund's investment objectives, risks, charges and expenses. This and other information is in the [prospectus](#) and [summary prospectus](#), a copy of which may be obtained by calling (800) 551-1980 or via this website. Please read the prospectus and summary prospectus carefully before you invest.**