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9 steps to declaring your financial independence (<http://blog.dunn-creek-advisors.com/9-steps-to-declaring-your-financial-independence/>).



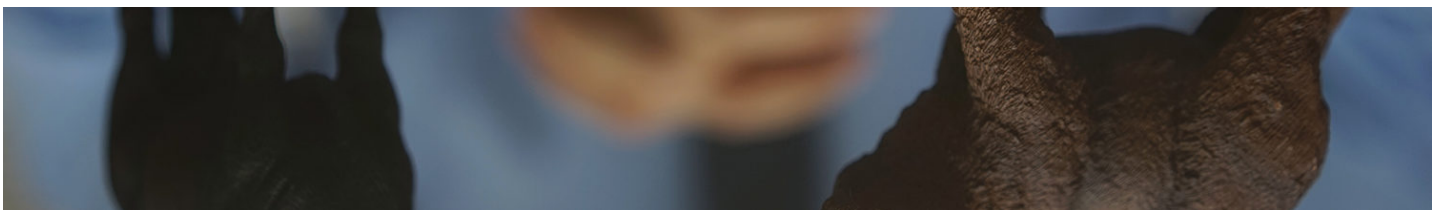
July 5, 2019 // by [Richard Dunn](http://blog.dunncreekadvisors.com/author/richard/) (<http://blog.dunncreekadvisors.com/author/richard/>)

This week brings us U.S. Independence Day. It's a reminder of several conversations I've had with clients and friends lately. In each case it was mostly the same conversation with different details: What will retirement look like? How will they know when they are able to make the move? We do not typically talk about retirement in the traditional ...

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June 27, 2019 // by [Richard Dunn](http://blog.dunncreekadvisors.com/author/richard/) (<http://blog.dunncreekadvisors.com/author/richard/>)

Since the S&P 500 index of the 500 largest U.S. stocks set a record high on June 20, many people are wondering how much longer the bull market can last. Markets started their climb in March 2009, and we have not had a bear market since then. This is the longest bull market so far. ...

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[8 Things to Ask A Financial Planner](http://blog.dunncreekadvisors.com/8-things-to-ask-a-financial-planner/) (<http://blog.dunncreekadvisors.com/8-things-to-ask-a-financial-planner/>).



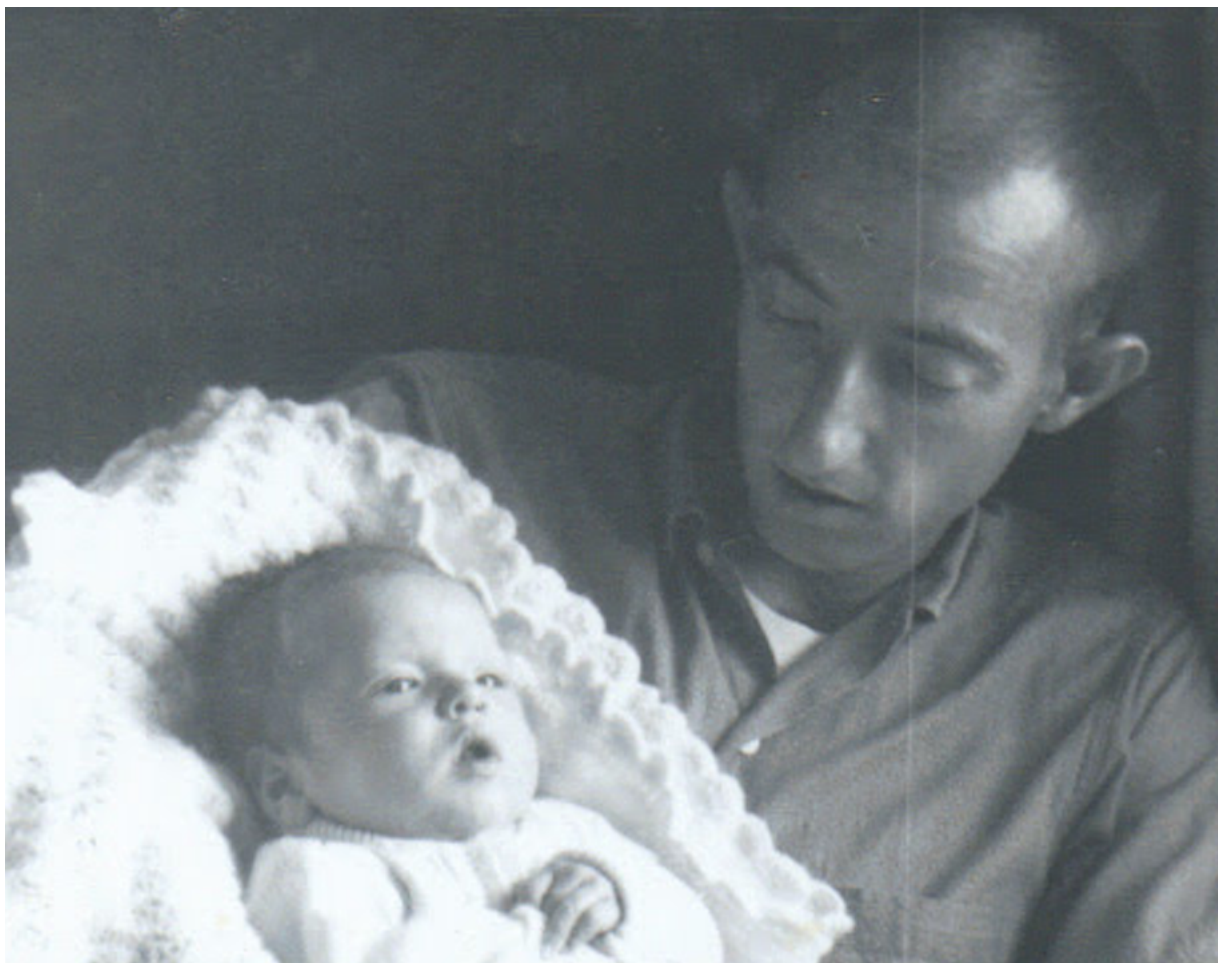


June 20, 2019 // by [Richard Dunn](http://blog.dunnecreekadvisors.com/author/richard/) (<http://blog.dunnecreekadvisors.com/author/richard/>)

One of my favorite quotes is: "If you ask great questions, you'll get great answers." To get the best experience from a financial planner, you really need to know what questions to ask. Whether it's your existing advisor, or a person you have just met and are considering, here are eight good questions to ask. ...

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June 13, 2019 // by [Richard Dunn](http://blog.dunnecreekadvisors.com/author/richard/) (<http://blog.dunnecreekadvisors.com/author/richard/>)

Last week, I buried my father. He died at home, in his sleep, at age 85. For most of us, we'd call that a pretty good deal. But it's hard to say good-bye to your father. Above is a picture of him holding me as a newborn. For me, this was one more chance for ...

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June 13, 2019 // by [Richard Dunn](http://blog.dunnecreekadvisors.com/author/richard/) (<http://blog.dunnecreekadvisors.com/author/richard/>)

My daughter graduated from high school on June 2. This fall will be the start of a special year in our family's financial life: I will have two college students at the same time. These are the days. With graduation at the top of my mind, I thought I'd share some tips and advice for ...

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[What to do if your elderly parent is being scammed](http://blog.dunnecreekadvisors.com/what-to-do-if-your-elderly-parent-is-being-scammed/) (<http://blog.dunnecreekadvisors.com/what-to-do-if-your-elderly-parent-is-being-scammed/>).



May 31, 2019 // by [Richard Dunn](http://blog.dunnecreekadvisors.com/author/richard/)

If you are better than 50 years old and your parents are still alive, you have probably wondered from time to time if they might get caught in a scam. It's a reasonable concern. Seniors are commonly the victims of financial exploitation. One recent study in New York state estimates that as much as \$36 billion each ...

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