



## Smart Investment Management: Don't Set Sail Without Bringing a Professional Investment Advisor on Board

Everyone should have a vision for what their life will be like in retirement. When you formulate a vision early, you're more likely to achieve that vision. How can you think constructively about retirement? First you need to look at what risks you're willing to take and what risks you should be ready to take....

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## Get Professional Help! (To Reach Your Financial Goals)

It's deceptively simple: making a plan for your investments, and following it as closely as possible through every stage of your life, is important if you're going to reach your financial goals. Flexibility should be part of that plan as well, because we all know that life isn't scripted. One thing is true for all...

## Investment Management: Who's Your Role Model?

Who are your role models when it comes to making investment decisions? Most of us learn our financial behaviors from family members. Habits learned early can be hard to break, which is good if what you've picked up is useful information that will ensure your money is in the right place. Let's take a look...

It's never too late to have a discussion about retirement planning. Sure, you'd hope to have this discussion in your early 20s or 30s, because everything invested early usually pays off bigger later. However, if you're a female coming into the investment "game" late, or know someone who is, let's look at a few things...

## Thinking About a Custodial Account? Tips to Know First

Today's newest breed of working adults might be good at maintaining very low credit card debt, but they aren't focused on investments, which could cause them trouble later in life. However, one way to get the ball rolling early is to discuss various investment choices and goals with a young person while trying not to...

## Elizabethan Dynamic Investing Tips? Why Not?

People all over the world quote William Shakespeare daily. Investment advisors are no strangers to the plays of the "bard from Avon," either. It seems fitting given the number of times Shakespeare mentions terms that benefit the investment industry. Some college professors have engaged their students in courses of economics study with an underlying theme...

May 13, 2014 in Dynamic Investing.

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## Investment Management Strategies Used by Millionaires Can Work for You Too

Like the whimsical pop song "If I Had A Million Dollars," there are lots of options for enjoying wealth, and they can all reflect your own personal style. However, if you're like many people and your investment pool is somewhat smaller than a million, you still have plenty of options – and you can benefit...

May 9, 2014 in Investment Management.

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## Looking for a Financial Advisor in Northwest Missouri? It Can be a Personal Choice

You've made the choice to seek out professional assistance in formulating an investment strategy. You thought you had a tough time earning your nest egg? Well, now you've got the task of sifting through the thousands of investment advisors out there to find the one that best suits your needs. The simplest way to approach...

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## Investment Strategies to Live by: Should We Listen to Warren Buffett?

When a man creates a net worth of around \$60 billion for himself, you might want to stop and listen to his thoughts of investments. We're talking, of course, about Warren Buffett, known as the "Oracle of Omaha." Chairman of the Board and CEO of Berkshire Hathaway, Buffett has made a name for himself, not...

May 2, 2014 in Uncategorized.

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## A Tale of Loss: Learning Wise Wealth Management Lessons the Hard Way

Many people know Michael Vick as the NFL player imprisoned for a dog fighting ring and related crimes, but there's much more to the story. For investment advisors, Vick's financial losses outline a big problem for people going from rags to riches – an all-too-familiar tale for NFL players. As an investor, what can you...

April 29, 2014 in Wealth Management.

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## Commission-Free Investment Management: The Way to Go, When You Know

Your decision to seek the advice of a professional investment advisor is a step in the right direction. However, to make sure you're getting what you pay for, it's important to consider what type of advisor to choose. You'll likely have a choice between a commission-based advisor and a fee-only investment advisor. These terms can...

April 25, 2014 in Investment Management.

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## What I Wish I Would Have Known About Investing in My 60s

If you're in your 60s, you're probably in one of two camps: you started saving and planning years ago and are nearing an exit from the workplace or the years have crept up and you're wondering if there's anything you can do now to improve your options as you age. Here's good news – a...

April 22, 2014 in Investment Strategies.

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