

It's time to put  
your vision of  
freedom in the  
driver's seat.

Let's plan for some serious  
freedom.

LEARN MORE

CONTACT US

Our name reflects our mission to put  
family first.

The value we place on family—both yours and ours—is evident in every interaction. Few teams have the national and industry recognition of Family Investment Center; even fewer successfully pair modern financial planning tools with timeless investment principles for your benefit.

Serious Freedom



# Determining if Family Investment Center is the Right Fit

What Kind Of People Work With Family Investment Center? +

What Services Does Family Investment Center Provide? +

How Does Family Investment Center Charge For Your Services? +

What Are Family Investment Center's Obligations To Me? +

What Will Family Investment Center Expect Of Me? +

## Leadership Team



**Dan Danford,**  
**CFP®**

FOUNDER AND CHIEF  
EXECUTIVE OFFICER



**Richard C.**  
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Let's plan for some serious freedom.

GET STARTED >

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