



HELPING YOU PURSUE LIFE GOALS THROUGH GOOD FINANCIAL DECISIONS SINCE 1983

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We help people consider their future and make the important choices to pursue their goals. Through personalized relationships and genuine commitment to exceptional service, we deliver wealth management and comprehensive financial planning services.

The Shobe Financial Group has achieved longevity and success within the financial services industry by delivering results-driven, personalized financial planning services. Our team of 7 CERTIFIED FINANCIAL PLANNER™ professionals with over 100 years of collective experience is dedicated to building and maintaining long-term client relationships. Our commitment to putting clients' interest first and demonstrating professionalism has distinguished us in helping clients plan to pursue their goals since 1983.

HOW WE CAN HELP



COMPREHENSIVE PLANNING

Get clarity with a financial road map that aligns your money with the life you want.

Throughout each chapter of your life, you will receive sophisticated and professional advice through a genuine commitment that goes beyond the numbers.

LET US HELP YOU TODAY

Contact us today or learn more about what the Shobe Financial Group can do for you.

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It's about your life, not just your money.

Through an analysis of your goals and assets, our team of trusted advisors can help you build your resources while you are working, and use resources effectively when you are retired.

**STAY
CONNECTED**



INVESTMENT PLANNING



Your personal connection to a stronger financial future.

As an independent registered investment advisory firm, we help build suitable portfolios to help you pursue your short-and-long-term goals.

BUSINESS PLANNING



Your money, well managed, sets you free.

We care about your personal needs as well as your business goals. You will receive an in-depth look into your business to help protect it and its financial affairs.

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FINRA's BrokerCheck

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