


CFP[®], CDFA[™]

Amy R Holewa
Independent Financial Advisor

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WELCOME TO AMYHOLEWA.COM!

How you manage your finances has a considerable impact on your peace of mind and quality of life. Good financial planning provides stability and helps to prepare you for the unexpected. It also maximizes the effectiveness of your assets so you can realize more of your dreams. Let me help you navigate the present and pave the way to the future you see for yourself.

As a Certified Financial Planner[™] and Certified Divorce Financial Analyst I'm uniquely qualified to assist you with all your personal financial planning needs. Every client has different financial circumstances. When you work with me, I'll spend the time to learn about your unique situation in order to develop the best plan to reach your financial goals.

Life brings many changes that affect your finances. When change happens, it's important to reassess your financial plan and make the appropriate adjustments. Whether you're getting married, having a child, planning for college, divorcing, changing jobs, or nearing retirement, I will help guide you through these important life events.



AMY R. HOLEWA, CFP®, CDFA™

With over 20 years of financial services expertise, I am excited to work with clients in the areas of retirement planning, tax planning, estate planning, divorce planning, and wealth transfer strategies.

In addition to being a Certified Financial Planner™, I am also a Certified Divorce Financial Analyst, allowing me to partner with clients during unique financial situations.

My goal is to work closely with clients to develop an outline that aligns with their goals while maximizing their financial position.

Through an initial consultation and careful consideration of monetary objectives, I am able to walk clients through the steps necessary to achieve their financial targets.

My clients know that I will be with them from start to finish—something that can make a significant impact for the long-term. If you are experiencing a financial challenge or simply want to review your financial situation, please contact me.

LEARN MORE ABOUT AMY R. HOLEWA, CFP®, CDFA™

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NETXINVESTOR



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ONEVIEW

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