WHAT MATTERS TO YOU

Let us get to know you and you'll experience a difference that works to your advantage. Count on independence – advisors operating free from quotas, fund restrictions and proprietary products. Count on discipline – a data-driven approach with in-depth research. Count on a better return on relationships – advisors whose passionate commitment to your success matches your own.

Player error

The player is having trouble. We'll have it back up and running as soon as poss

NO ONE WILL PULL HARDER FOR YOU

Offering personal wealth management, family office, retirement plan and institutional consulting services, Warren Averett Asset Management advises on assets in excess of $2.5 Billion and is an Independent Registered Investment Advisor (RIA). Warren Averett Asset Management offers clients collaborative investment, tax, estate and financial planning services, through a team holding many of the industry's most prestigious credentials.

*Disclosure

Advising on assets in excess of $2.5 Billion

50+ team members with top credentials

FT 300 List of Registered Investment Advisors by *Financial Times* *

SERVICE AREAS

Private Client Services

Blending investment management, tax, estate, retirement, education, risk management and financial planning services.

Women's Wealth Connection

Offering comprehensive financial planning and investment management services for women.

Family Office

Managing high performing families' investment portfolio, estate planning, real estate, staff and other provisions.

Institutional Consulting

Providing academic institutions, religious foundations and community grant makers a trusted advisor to ensure their ongoing strength.

Corporate Retirement Plans

Offering 401(k) Complete, a comprehensive retirement plan solution.

INSIGHTS

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Written by John Cox, CFA, CAIA and Joshua Miller, CFA, CPA, CIPM on July 3, 2019

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Written by Jonathan R. Osborne, QKA on July 3, 2019

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June 27, 2019

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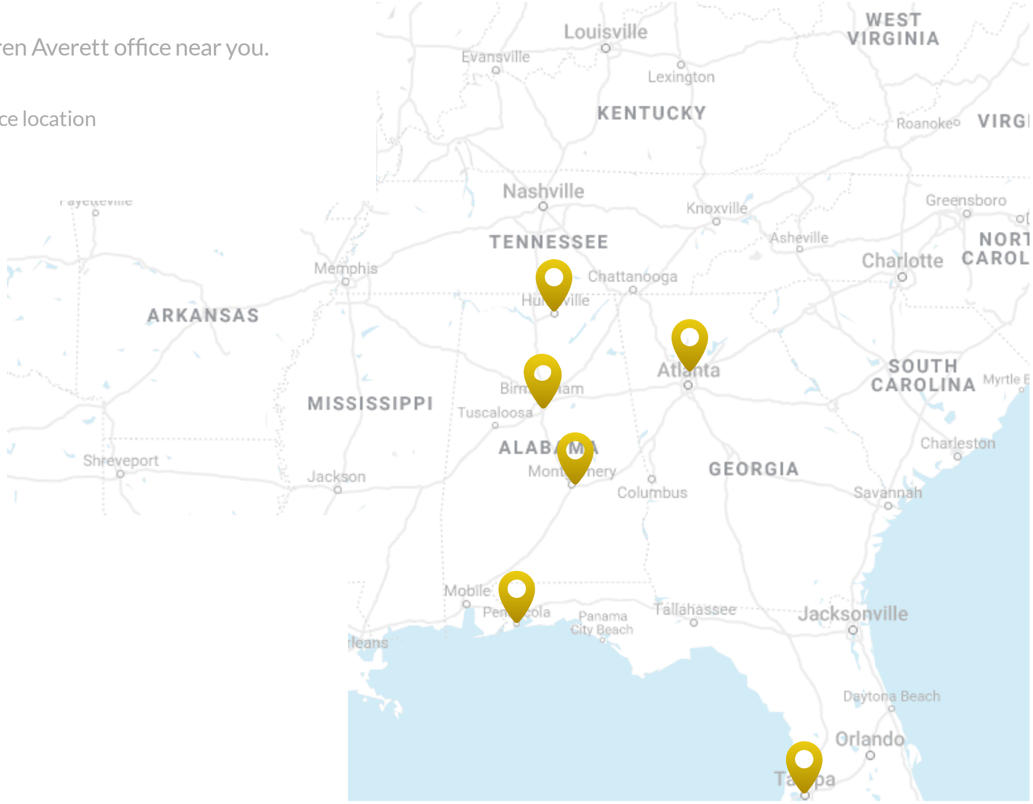

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