Beyond The Numbers

Financial planning and asset management with a human touch.

Learn More

Preservation of Capital. Predictable Income. Risk Control.

Cox Capital Management is an Andover MA financial advisor with clients in 21 states. We specialize in custom investment portfolios managed to preserve capital and generate predictable income through risk control. We believe that the chief value we provide to our financial services clients is to shield them from costly mistakes.



Asset Management

As financial advisors move more towards ETFs and roboadvisors, Cox Capital offers a common-sense approach that harnesses the technology of today but adds a human element to the process.



Financial Planning

We place the highest priority on helping you meet your long term financial planning goals. In charting your course for the future, we assemble all of the components of your financial and personal circumstances.



Communication

We hope that our ongoing research, due-diligence, attention to detail and tremendous legwork translates into investment success, achievement of financial goals, and long-lasting client relationships.

Need help creating your financial plan?

Fill out our quick contact form and we'll set up a time to chat.

Quick Contact Form

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