WHY CHOOSE FEE-ONLY

Our mission is to help our clients and colleagues live with intention. We are a ***Fee-Only***, independent Registered Investment Advisor (RIA). Always acting in our client's best interests, not just when it's convenient for us.

We are different from bank and brokerage firms, whose ability to act in your best interest may be an issue. For instance; by commissions, affiliations, revenue sharing agreements, or product sales goals.

> ***The Fee-Only method of compensation is the most transparent and objective method available. Minimizing conflicts to ensure your financial advisor acts as a fiduciary***.

Above all, we do not sell products or receive commissions on any products or services.

At TFA we enforce our fiduciary duty, firstly by building unique life plans. Secondly, by implementing a disciplined investment strategy. All done by utilizing low-cost and institutional strategies.

Learn more about us!

Request a FREE Consultation!

Complete the form below, and we will reach out to discuss what is involved in our discovery process. We'll help you determine if our services makes sense for you:

Full Name (*)

Your Email (*)

Your Phone number (*)

Preferred method of contact (*)

Stage (*)

How did you hear about us?(*)

Your Message

SEND

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Find more detail on advisors or TFA at www.adviserinfo.sec.gov.

the top wealth management firms in the country and a leader in our region.

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