

Wealth . Life . Balance

Every Decision Is A Financial Decision

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Build Confidence In Your Financial Future

Every day, we face decisions and transitions that shape our financial potential.

The advisors at The Planning Center can help you set a course for personal growth, financial strength, and most important, the peace of mind that comes with it. As a fee-only financial planning firm, we are paid only by our clients, allowing us to place your family's needs and priorities above all else.

Our Services

Asset & Debt Management

Cash Flow & Income Management

Investment Management

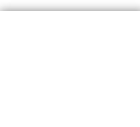
Asset Protection & Preservation

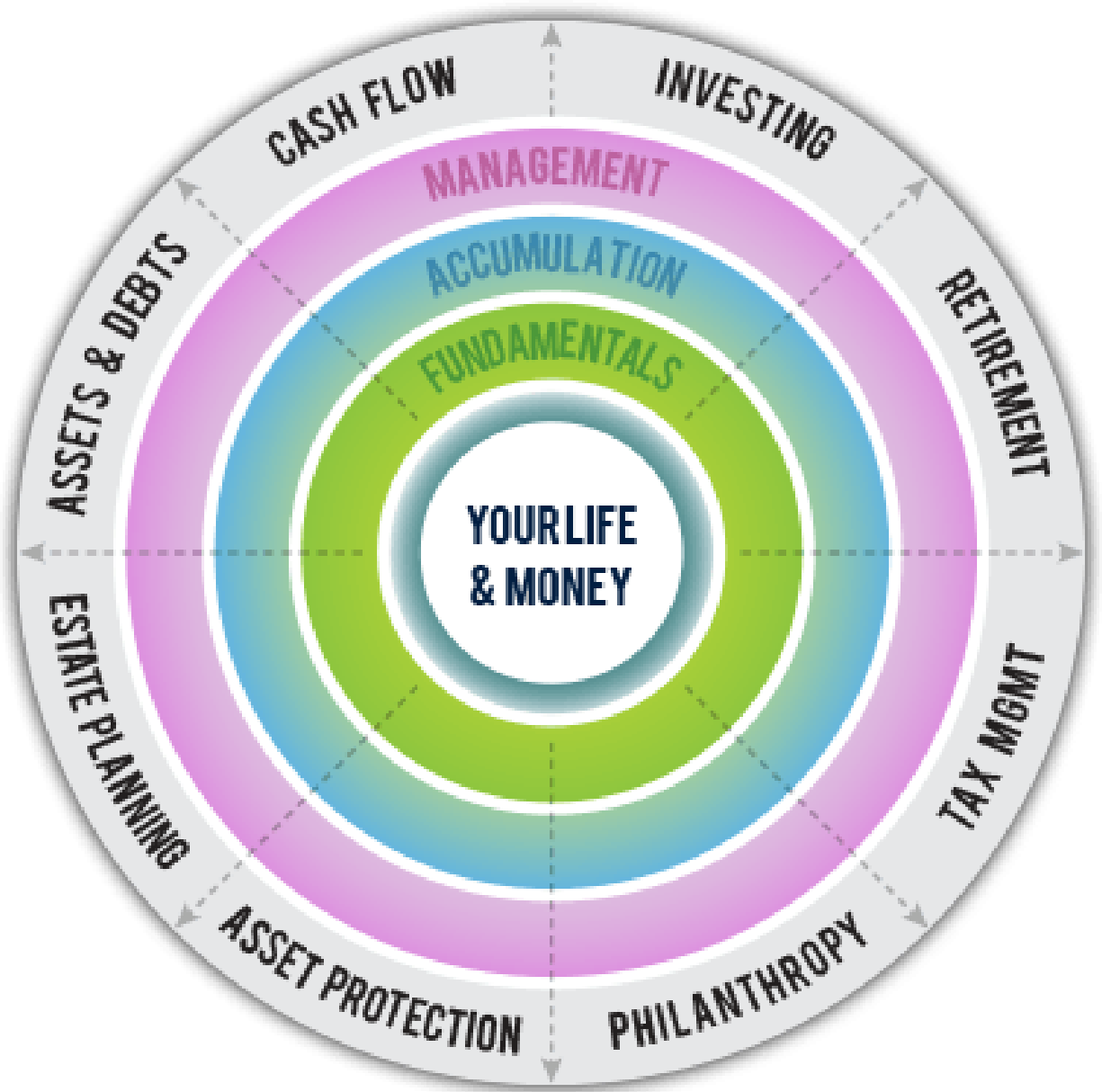
Estate Planning

Philanthropy

Accumulation & Retirement Planning

Tax Management





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Meet Our Financial Experts

Every relationship we build reflects the experience, integrity and dedication of our team. Take a closer look at the collective knowledge and expertise committed to your financial security.





Marty Kurtz, CFP®



Eric Kies, CFP®

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Responsibility

We hold ourselves accountable for pursuing the highest standards

Recent News



Market Commentary

07.05.2019

Timing Isn't Everything

Over the course of a summer, it's not unusual for the stock market to be a topic of conversation at [more](#)



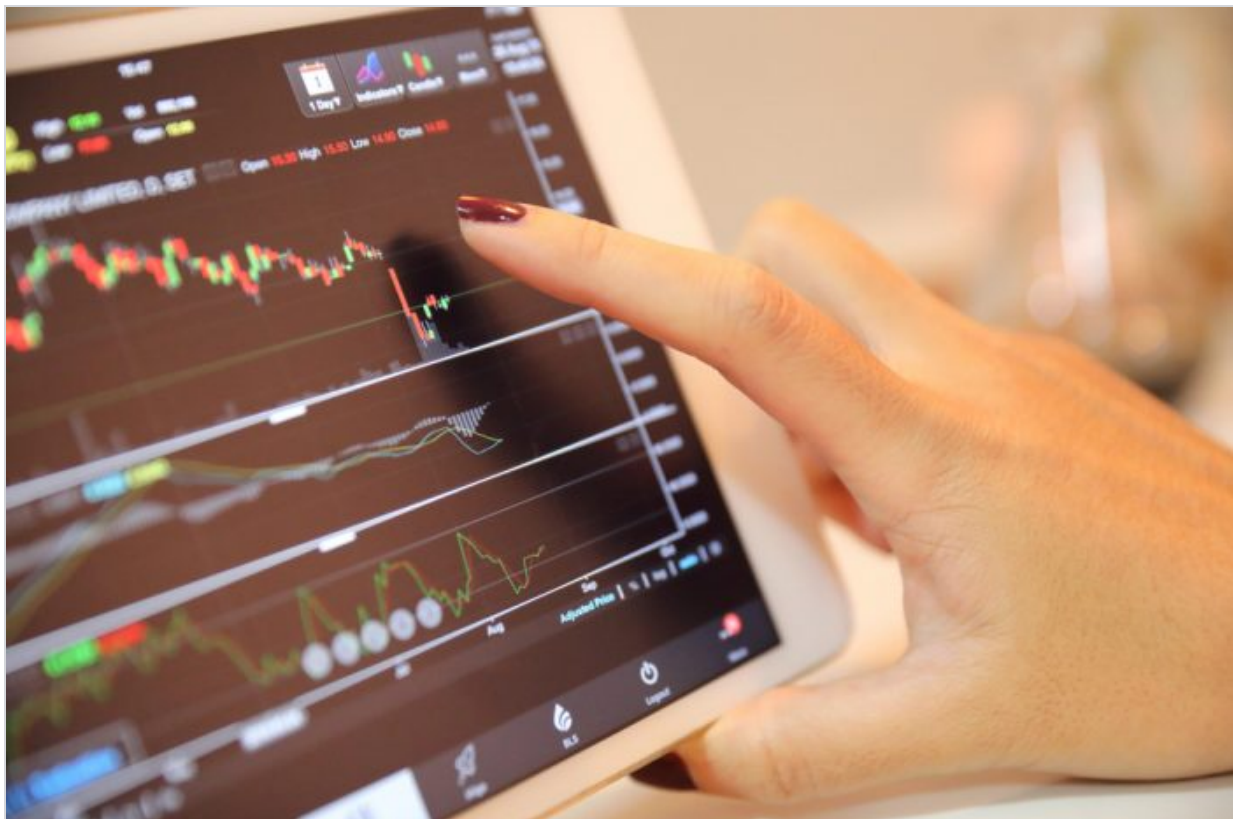
Dream it.
then real-life it.

Advisor's Corner

06.27.2019

How to Find More Time and Money: 4 Ways to Prioritize Yourself

By Amber Miller, CFP® Let me ask you two questions: 1. Do you ever wish you had more time to **more**



Market Commentary

06.21.2019

The Flat-Out Truth

What is a yield curve, and why are stock investors interested in its shape? A yield curve gives a snapshot [more](#)

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