

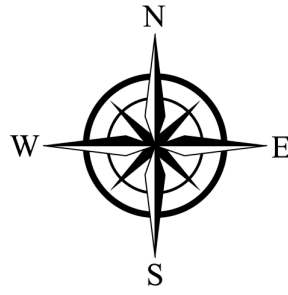


BEACON
FINANCIAL ADVISORS

HELPING ENTREPRENEURS & EXECUTIVES

NAVIGATE WITH CONFIDENCE





Financial planning is about more than recommending investments. We help entrepreneurs and executives navigate complex financial decisions with confidence.



Why We're Different

As an independent Registered Investment Advisor helmed by a father-son team, we take pride in our integrity, acumen, and the personal attention we provide our clients. We give advice based on our clients' best interest, not the incentives of a bank, brokerage, or insurance company lurking in the background.



For Executives

You've worked hard to earn your retirement, let us work hard for you. We help executives understand and manage a career's worth of retirement plans, stock options, and corporate benefits, and can serve as your own personal Chief Financial Officer.



For Entrepreneurs

As a family business, we understand the unique challenges entrepreneurs face when it comes to financial planning. We help business owners mitigate risk, develop and implement a strategy to save for retirement, and structure estate and succession plans.

Beacon Financial Advisors

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