

For most people, retirement is a once in a lifetime event. Let's make sure you get it right.

Our advisors are here to provide you the unbiased advice you need for your financial roadmap.

LET'S GET STARTED

Who We Serve

BMC

Chevron

Chevron Phillips

Enterprise Products

Marathon Oil

Shell

Corporate Executives

We Only Win When You Win

Straight fee-based financial planning and asset management.

As a fiduciary, we act in the best interests of our clients not merely because it's required by law, but also because we believe it's the right thing to do. With everything we recommend, we put our clients first—all the time, every time.

WHAT IS A FIDUCIARY?

How We Serve You

Financial Plan

Wealth Management

Comprehensive Expertise

Creating a tax-efficient, comprehensive plan for your life now and your future retirement requires an expert guide.

- Comprehensive Tax Strategy – don't pay more than you have to
- Fiduciary – Unlike brokers, we put your interest first
- Company benefits – make the most of your opportunities

Latest Blog Posts

Willis Johnson & Associates Named Among Top Investment Advisors in the U.S. by Financial Times



by Willis Johnson & Associates
June 27, 2019

Make a Major Impact on Your Investment Accounts this Independence Day



by Willis Johnson
June 20, 2019

How to Strategically Set Your Retirement Date from Shell Oil



by Nick Johnson, CFA®, CFP®
June 12, 2019



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How We Serve You

Our Investment Philosophy
Our Process
Our Fees
Why Us?

About Us

Our Story
Our Team
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