





FIND US 4110 NW 37th Place, Suite A Gainesville, FL 32606



**CALL US TODAY** (+1) 352-372-3681



**EMAIL US NOW** office@summerlingroup.com

Q **About Us** 

Services

f (https://www.facebook.com/summerlinfinancialadvisors/)

Blog

Our Team

**Education Corner** 

**Real Life Stories** 

Contact Us

## Summerlin Financial Advisors, Inc.

For over 47 years, Summerlin Financial Advisors, Inc. has been the source of financial planning wisdom to hundreds of North Florida businesses and families seeking solutions to their needs, based on trust and knowledge.

We invite you to browse this financial resources site for information, tools and an invitation to learn more about our financial planning process.

Enjoy your visit and please allow us to answer any questions you may have.

"We expect no economic opportunity until we have created something of value for someone else."

- Steve Summerlin, CFP®, President

## **RECENT NEWS**







Pain At The Pump: Why Does It Cost More To Fill Your Tank?

Six Potential 401(K) Rollover **Pitfalls** 

Fine 401

017/07**/htt:/piso/vi**www.summerlingroup.com/2017/07**/htt:/pisa//n**www.summerlingroup.com/2017/07**/htt:** at-the-pump-why-does-it-cost-

potential-401k-rollover-pitfalls/)

from your 401(k) plan, and you're

Milli

mis

more-to-fill-your-tank/)

You're about to receive a distribution

left

beginning of the summer driving

The Memorial Day weekend is the

considering a rollover...

Billi

**REA** 

season, and — not...

**READ MORE** →

 $Q_{0}$ 

READ MORE →

 $Q_{0}$ 

## **GET YOUR FREE CONSULTANT**

We are a company that offers financial and consulting services to help meet your unique needs.

GET A FREE QUOTE (/contact-us/)



For over 47 years, Summerlin Financial Advisors, Inc. has been the home of financial advisory products and services for clients in the North Central Florida area.

(https://www.facebook.com/summerlinfinancialadvisors/)

## **LATEST NEWS**

Pain At The Pump: Why Does It Cost More To Fill Your Tank? (https://www.summerlingroup.com/2017/07/23/pain-at-the-pump-why-does-it-cost-more-to-fill-your-tank/)

☑ Donald ① Jul, 23 2017

Six Potential 401(K) Rollover Pitfalls (https://www.summerlingroup.com/2017/07/16/six-potential-401k-rollover-pitfalls/)

☑ Donald ① Jul, 16 2017

Find Missing Money In Forgotten 401(k)s (https://www.summerlingroup.com/2017/07/09/finding-missing-money-forgotten-401ks/)

Copyright © 2019 Summerlin Financial Advisors | All Rights Reserved | Disclosures (https://financialgroup.com/disclosures)

Certified Advisory Corp offers Financial Planning and Asset Management

TransAm Securities, Inc offers Securities, Member FINRA (http://www.finra.org/), SIPC

(https://www.sipc.org/).

1111 Douglas Avenue · Altamonte Springs, FL 32714 407.869.9800 | 800.393.9900

Summerlin Financial Advisors, Inc is not an affiliate of Certified Advisory Corp