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If you are seeking a team of **dedicated professionals** with expertise, objectivity and attention to detail, Lighthouse Financial Advisors can help you.

We listen to you.

We build personal relationships with our clients in order to provide optimal solutions and guide you through the complex financial strategies,

tax issues, and decisions associated with managing your wealth.

We want to liberate you from the complexity of finances so you can live prosperously and enjoy the journey.

Tax Alpha: How to Add Measurable Value

View PDF

Create Your Future

Taking action is the first step. Book a complimentary

consultation with us!

Find the Right Advisor
A simple, clear, FREE guide to finding the perfect
advisor for YOU.

Stay Informed

Educational information, Recent News, and Exciting happenings at LFA

# What's it like to work with us?

WE ARE FEE-ONLY, FIDUCIARY ADVISORS.

#### FEE-ONLY

This refers to how a financial planner gets paid. Fee-only planners are compensated **solely by fees paid by their clients** and do not accept commissions or compensation from any other source. We believe there is a significant conflict of interest if an advisor stands to gain financially from the purchase of any product he or she recommends to the client!

## FIDUCIARY ADVISOR

This means that your financial advisor is putting *your interests first*. When you hire a NAPFA member, you are getting the best advise that he or she can give, *without any influence from outside interests*.

# Countdown to Tax Planning Deadline

We help you plan all year so there are **no surprises** on April 15th.

OOC Day(s)

OO Hour(s 00 Minute(s

00 Second(s)

Meet our team.

LEARN MORE

#### **HOME**

**FOUNDER'S LETTER** 

WHO WE ARE

**HOW WE WORK** 

**GET STARTED** 

**BUSINESS OWNERS** 

**LFA HAPPENINGS** 

**CONTACT US** 

# Recent Blog Posts

- Protecting Senior Citizens Against Scams and Fraud
- Seasons Greeting Lessons from Scrooge.... past, present, and future
- Making Smart Choices About Student Loans
- 2018 Client Appreciation Party September 8th at Monmouth Park Racetrack

### CONTACT US

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