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MAXIMIZING SUCCESS FOR A LIFETIME

Thank you for your interest in learning more about Mercadien Asset Management. The following pages describe our comprehensive financial planning and asset management services.

As you might expect, we will tell you about our values and core competencies, our years of experience and first-class reputation, our collective expertise plus an access to a network of professionals in related areas (taxes, legal issues, insurance, the works), and our technical know-how.

That's all there, along with a decade of firm members' interviews, articles and network television appearances.

We will work with you to put things in order instead of putting them off. Then we can start putting things together. Often that means taking a good look at where you have been: Reviewing dusty documents and financial statements and even confronting past missteps. Right-sizing future aspirations and, possibly, taking a hard look at current lifestyle choices. It all takes effort and perhaps even months. That investment of time—yours as well as ours --will provide you with your greatest return.

Of course, our mutual goal is to build your wealth. In order to achieve long-term financial success and weather the market's inevitable ups and downs, you must be comfortable that your investments are coordinated with a plan you've helped design.

So if you are ready to take a deep dive planning your financial future, we would welcome the opportunity to meet and explore if our brand of comprehensive wealth planning is what you are looking for.

Sincerely,

Ken Kamen
President



Mercadien in the Media





Mercadien Asset Management, LLC (“Mercadien”) is registered with the U.S. Securities and Exchange Commission (“SEC”) as an Investment Adviser under the U.S. Investment Advisers Act of 1940. Mercadien and its representatives are in compliance with the current filing requirements imposed upon SEC registered investment advisers by those states and/or territories (“states”) in which Mercadien maintains clients. For information pertaining to the registration status of Mercadien, please contact the SEC or the state securities law administrators for those states in which Mercadien maintains a notice filing.

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