

FinHub

215-860-2234

in



## **Our Firm**

As an independent firm, we are committed to offering objective and unbiased advice.

**Go to Our Firm** 



## **Our Services**

We offer a wide range of investment and financial services tailored to your unique situation.

#### **Go to Our Services**



# **Our Approach**

We strive to build long-lasting relationships with our clients, offering education and guidance.

**Go to Our Approach** 

### **Our Team**

We provide professional expertise in a range of services to benefit you.

**Meet Our Team** 

#### **Our Resources**

Our resource center offers a spectrum of timely and informative articles that were written with you in mind.

Go to Our Resource Center



~ Dr. William Mayo

## Tell Us How We Can Help You Today

Name		
Email		
Phone		

Question

Send

#### **Quick Links**

All Articles

All Videos

All Calculators

All Presentations

#### Contact

Crossgate® Wealth Advisors

Office: 215-860-2234

Floral Vale Professional Park 605 Floral Vale Boulevard Yardley, PA 19067

team@crossadvisors.com

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation. Some of this material was developed and produced by FMG Suite to provide information on a topic that may be of interest. FMG Suite is not affiliated with the named representative, broker - dealer, state - or SEC - registered investment advisory firm. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

#### **Disclosures**









### in

Copyright 2019 FMG Suite.