



PLANNING FOR YOUR FUTURE.

PLANNING FOR YOUR LEGACY.

PLANNING FOR YOUR LIFE.

Why we are **different**

We believe in creating a partnership, serving as your independent financial advisory team, placing your interests before our own, being clear about what you pay and how we get paid, and providing an exceptional service experience that allows us to not only be reactive to your requests, but proactive to your needs.



CULTURE



**VALUE
PROPOSITION**



COMMITMENT TO OUR COMMUNITIES

We Create **Impact**

We commit to cultivate a culture of giving because we believe that businesses have a duty to all stakeholders: clients, team members, shareholders and our communities. Therefore, we vow to:

Be a **resource** of expert knowledge for clients interested in becoming more strategic in their giving.

Encourage our clients, team members and shareholders to define their path to making a difference.

Educate and communicate to the public the importance of giving back.

Engage with our community partners to create positive impact in our local communities.

Live what we teach; be a force for good.

See our Value Proposition.

What's new at Longview



Jeff Jones Named to NAPFA National Board

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Longview Welcomes Chad Odell

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Austin Bound

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