

# Woit & Associates Welcomes You

Enjoy Confidence By Planning For The Future

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## Woit & Associates PURSUE A BETTER FINANCIAL FUTURE

Welcome to Woit & Associates, your choice for comprehensive *independent financial planning services in Western Wisconsin*. Our experienced and professional team is driven by our passion to see our clients succeed. As an *independent, financial services* we are able to provide objective guidance and advice along with broad investment choices to provide the most suitable holistic approach for your financial life planning. No matter if you are just beginning to save or you have a complex financial portfolio, Woit & Associates wants to work with you to help you pursue your financial goals and guide you to make all significant financial decisions with confidence. We provide *financial planning services* in the following areas:

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*Retirement Income Planning*

*Insurance Analysis*

*Estate and Farm Succession Planning*

*Comprehensive & Fee Based Planning*

To set up a no cost initial consultation appointment, to learn how our values align and explore the possibility of working together, **fill out our contact form.**

Meet Our Staff

for  
NEW CLIENTS

faqs  
COMMON QUESTIONS



January 1, 2019

January 1, 2019  
Client Center Menu

## Outlook 2019

## LPL Research

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Of the 63 million wage and salaried women (age 21 to 64) working in the United States, just 44 percent participated in a retirement plan. Remember, even small amounts can earn interest and add up over time. - US Department of Labor

- US Department of Labor

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[FAQs](#)

## Newsletter Sign Up

First Name

Last Name

Email Address

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