



## Helping Families. It's What We Do.

Wealth Management | 401K Services | Life Insurance | Risk Management

TDC Companies (TDC Investment Advisory, TDC Life, Inc., BridgePoint Risk Management, LLC) are a group of multi-dimensional wealth and risk management firms in business to serve successful individuals, their families, and their businesses. Our clients include business owners, their businesses, high-profile executives, as well as athletes and entertainers often requiring complex wealth and risk management solutions.

# TDC Investment Advisory

Helping Families Be Families. Stronger, Closer, and Wiser.®



# Wealth Management Services

TDC Investment Advisory (TDC) is a wealth management firm specializing nationwide in services for high net worth individuals, families, and closely held businesses. As an independent Registered Investment Adviser, TDC manages \$2.1 billion in regulatory assets under management and consults on an additional \$409 million in self-directed retirement plan assets as of December 31, 2018.

We combine an academically-based investment philosophy, with portfolio development, a team of experienced professionals, and a fiduciary standard of care to deliver an investment experience with discipline, courage, and conviction.

VISIT WEBSITE (<https://tdcinvestmentadvisory.com/>)



(<https://topworkplaces.com/publication/toledoblade/tdc-companies/>)

What's New At TDC

## TDC Companies Named a Top Workplace for Second Consecutive Year

TDC Companies is thrilled to announce that we have earned the distinction as a Top Workplace by the Toledo Blade for the second consecutive year. This is only made possible by the hard work and dedication of our amazing team who help foster a challenging, fun, and collaborative work environment each and everyday.

CONTINUE READING (<https://topworkplaces.com/publication/toledoblade/tdc-companies/>)

What's New At TDC

## TDC Companies Named 2018 Outstanding Philanthropist

TDC Companies was honored to join a host of Northwest Ohio leaders on National Philanthropy Day to receive the award as Outstanding Corporate Philanthropist by the Association of Fundraising Professionals Northwest Ohio Chapter. Congratulations to all of this year's winners and our heartfelt thanks for helping make Northwest Ohio a better place.

WATCH VIDEO (<https://www.youtube.com/watch?v=xmkjh-7hhBg>)

02:23



(<https://vimeo.com/268662731>)

## Join the TDC Team

The best companies are made up of those who are passionate and enjoy coming to work each and every day. For us, that reason is to help families be families. We are blessed with an amazing team dedicated to delivering a unique client experience while helping them move toward their long-term goals.

Here is what we love most about what we do, you could too! We enjoy:

- Listening and understanding each client's unique situation
- Aiming to deliver a professional client experience
- Solving problems with solutions designed to last generations

➤ Establishing lifelong clients

➤ Striving to provide a path toward financial peace of mind

INTERESTED IN JOINING OUR TEAM? (<http://ineedanewfirm.com/>)

## Get In Touch

Send us a message

Name

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Email Address

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Phone number

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Your message

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**SEND MESSAGE**

The **TDC** firms stand ready to help protect, preserve, and grow what you've worked a lifetime to build.



(<https://tdccompanies.com/>)



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(<https://bridgepointrm.com/>)

**TDC Investment Advisory, TDC Life, Inc., and BridgePoint Risk Management, LLC., are separate entities that are under common control and ownership. | Copyright, © 2018 TDC Companies. All Rights Reserved | Website Powered by TDC Marketing.**

<sup>1</sup>The John J. Delp Company founding year, 1958. TDC Companies, Inc founding year, 2010. TDC Life, Inc., founding year 2011. TFO-TDC, LLC (TDC Investment Advisory) founding year 2010. BridgePoint Risk

Management, LLC, founding year 2017.