



(<https://tdcinvestmentadvisory.com/>)

Helping Families Be Families.

Stronger, Closer, and Wiser.®

### **Wealth Management for Individuals and Families**

Families are better prepared for life's inevitable transitions when they unite their wealth and goals.

Learn More: [Wealth Management Services \(https://tdcinvestmentadvisory.com/who-we-serve/individuals-and-families/\)](https://tdcinvestmentadvisory.com/who-we-serve/individuals-and-families/)



## TDC Investment Advisory Services

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Uniting Wealth and Goals Is What We Do

We are a wealth advisory firm with a purpose – to help families be families. We strive to help affluent families and successful businesses build a plan around their unique goals and values.

When you work with us, we believe issues can feel less complex – less of a burden. If families and institutions gain peace of mind by working with us and are able to live with purpose, that will be our greatest accomplishment.

Learn More: About Us (<https://tdcinvestmentadvisory.com/about-us/our-firm/>)

## Who We Serve

TDC Investment Advisory (TDC) provides objective investment advice to individual and institutional investors. Our disciplined approach to investing best serves those looking to unite their goals with a long-term vision designed to create enduring wealth for generations to come.



(<https://tdcinvestmentadvisory.com//who-we-serve/individuals-and-families/>)

## **High Net Worth Families**

*Wealth Management Services*

(<https://tdcinvestmentadvisory.com//who-we-serve/individuals-and-families/>)



(<https://tdcinvestmentadvisory.com//who-we-serve/corporate-retirement-plan-services/>)

### **Closely-Held Businesses**

*Corporate Retirement Plan Services*

(<https://tdcinvestmentadvisory.com//who-we-serve/corporate-retirement-plan-services/>)

**You Deserve A Better Investment Experience**  

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**10 Dimensions of our Investment Philosophy**



[content/uploads/2019/06/Pursuing-Better-Investment-Experience.pdf](https://secureservercdn.net/55f.e7f.godaddywp.com/wp-content/uploads/2019/06/Pursuing-Better-Investment-Experience.pdf))

Our investment philosophy is guided by certain core beliefs about markets, diversification, and investment trade-offs leading us to a different investment conclusion based on decades of academic research and empirical evidence.

Here are 10 dimensions we believe any investor should adhere to when **Pursuing a Better Investment Experience.**

Pursuing A Better Investment Experience

**DOWNLOAD NOW**

(<https://tdcinvestmentadvisory.com/wp-content/uploads/2018/09/18.0070-Pursuing-Better-Investment-Experience.pdf>)



(<https://topworkplaces.com/publication/toledoblade/tdc-companies/>)

TDC Investment Advisory is thrilled to announce that we have been recognized as a Top Workplace for the second consecutive year by the Toledo Blade. We thank our entire team for their hard work and dedication in helping to build a collaborative, fun, and committed team environment. We are blessed with a tremendous team of professionals and look forward to continue to build on our strong team culture going forward.

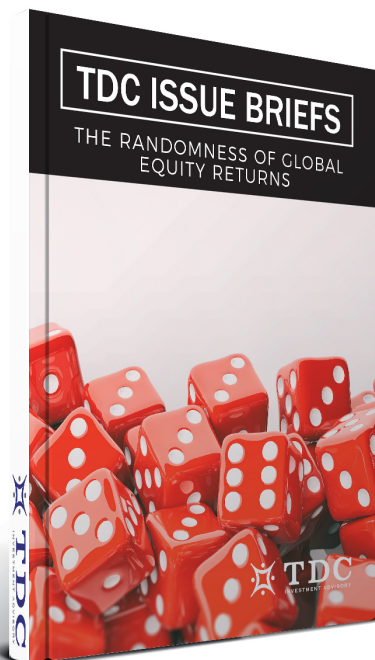
| Disclosures (<https://tdcinvestmentadvisory.com/disclosures/awards>) |

Learn More: Career Opportunities (<http://ineedanewfirm.com/tdc/whats-next>)

## Our Blog

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TDC Insights



# TDC ISSUE BRIEFS

## THE RANDOMNESS OF GLOBAL EQUITY RETURNS

The Randomness of Global Equity Returns

([https://tdcinvestmentadvisory.com/wp-content/uploads/2019/06/IB\\_Randomness\\_Global\\_Equity\\_Returns8.pdf](https://tdcinvestmentadvisory.com/wp-content/uploads/2019/06/IB_Randomness_Global_Equity_Returns8.pdf))

June 20, 2019



TDC INVESTMENT ADVISORY'S

# Q1 2019

QUARTERLY MARKET REVIEW

**NOW AVAILABLE**

TDC's Quarterly Market Review for Q1 2019 is Now Available

(<https://tdcinvestmentadvisory.com/wp-content/uploads/2019/04/18.0056-Quarterly-Market-Review-Q1-2019.pdf>)

April 18, 2019



# Helping Families Be Families

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([https://tdcinvestmentadvisory.com/wp-content/uploads/2019/04/ClevesDelp\\_article\\_April19Topics\\_pages.pdf](https://tdcinvestmentadvisory.com/wp-content/uploads/2019/04/ClevesDelp_article_April19Topics_pages.pdf))

April 2, 2019

View Our Blog (<https://tdcinvestmentadvisory.com//blog/>)

## Wealth & Wisdom Knowledge Base

Wealth of Knowledge. Knowledge of Wealth.

We are firm believers that knowledge is power. By connecting your wealth with our wisdom, you and your family can be better prepared for your financial journey.



Welcome to our Wealth & Wisdom Knowledge Base, empowering stronger, closer, and wiser families through thought leadership.

Visit Our Knowledge Base (<https://tdcinvestmentadvisory.com//knowledge-base/>)



# Why We Believe You'll Love Working With Us

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Helping Your Family Be Stronger, Closer, and Wiser



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(<https://topworkplaces.com/publication/toledoblade/tdc->

companies/)

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