



Indispensable Retirement Plan Consulting

We offer carefully tailored retirement plan guidance to employers and their investment committees in clear, actionable terms.



Independent Fiduciary Services

MRPA is an independent, fee-based consulting firm dedicated exclusively to employer sponsored retirement plans. Formed in 2004, we serve as an ERISA investment fiduciary to your plan and work alongside those responsible for managing their organization's retirement programs. Our clients rely on us to be an indispensable advisor on matters of retirement plan governance, so they don't have to go solo on plan oversight.

Get A Free Fiduciary Plan Review

Our Guiding Principles

1. Everything we do can be improved.
2. Honesty is non-negotiable.
3. We strive to do one thing very, very well.
4. We simplify the complex.
5. Employee success has a generational impact.
6. The best consultants are good educators.



8. Great work often is done when no one is watching.



9. We will lead in advancing industry best practices.

10. This is not about us.

Our Awards and Recognitions



Recent Insights

[July 2019 Fiduciary Advisor Newsletter](#)



SECURE Act – Helping Americans Save for Retirement

A new retirement-related bill is making its way through Congress, The Setting Every Community Up for Retirement Enhancement (SECURE) Act. Its purpose is to help Americans save more for retirement by creating new rules to expand and preserve retirement savings, improve the administration of retirement plans and provide additional benefits.

June 2019 Fiduciary Advisor Newsletter

We are pleased to share with you retirement plan updates we've been reading recently, as well as news from our firm. [Click here](#) for our June 2019 newsletter.



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- [Guiding Principles](#)
- [Our Team](#)
- [Insights](#)
- [Contact](#)

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CEFEX-certified as an Advisor 9/23/2009

"Through CEFEX's independent assessment, the certification provides assurance to investors... that Montgomery Retirement Plan Advisors has demonstrated adherence to the industry's best fiduciary practices."

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