

Your Goals. Your Legacy. Our Guidance.

Welcome! We are a committed wealth management firm, headquartered in Lexington, Kentucky. We understand that individuals face unique challenges as they prepare for retirement and manage their hard earned wealth. The advisors at Legacy Wealth Management can help take the mystery out of preparing for today and tomorrow. Whether you are planning for retirement, planning for college or planning your estate, our personalized service focuses on your needs, wants, financial goals and objectives.

Our experienced professionals currently advise select families, professionals, business owners, physicians, and institutions. We can help you address your needs of today and for many years to come. We look forward to working with you through all stages of your life, please call (859) 296-1200.



<https://www.legacywealthky.com/risk/my-risk-number> <https://www.legacywealthky.com/team> <https://www.legacywealthky.com/contact>

Riskalyze

Riskalyze is cutting edge technology that identifies your acceptable levels of risk and reward.

Our Team

Years of experience have prepared us to guide you through your life transitions.

Schedule a Free Consultation

Schedule a time to discuss your financial future!

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