



Welcome to Kohn Financial Planning.

Kohn Financial Planning is a fee-only financial planner and investment manager dedicated to providing quality service and objective advice to clients. I work for YOU. I do not receive ANY compensation or incentives from other sources.

I am a fiduciary; I ensure that the interests of my clients always come first. Whether you are starting your journey or you are already into retirement, I will work to help you manage your financial affairs to best meet your needs.

Your financial assets, outside of your 401k, will be held in your name, in your own account, at Fidelity Investments. You will have full access to view your account or to transfer your money, in or out, at any time.

Home

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