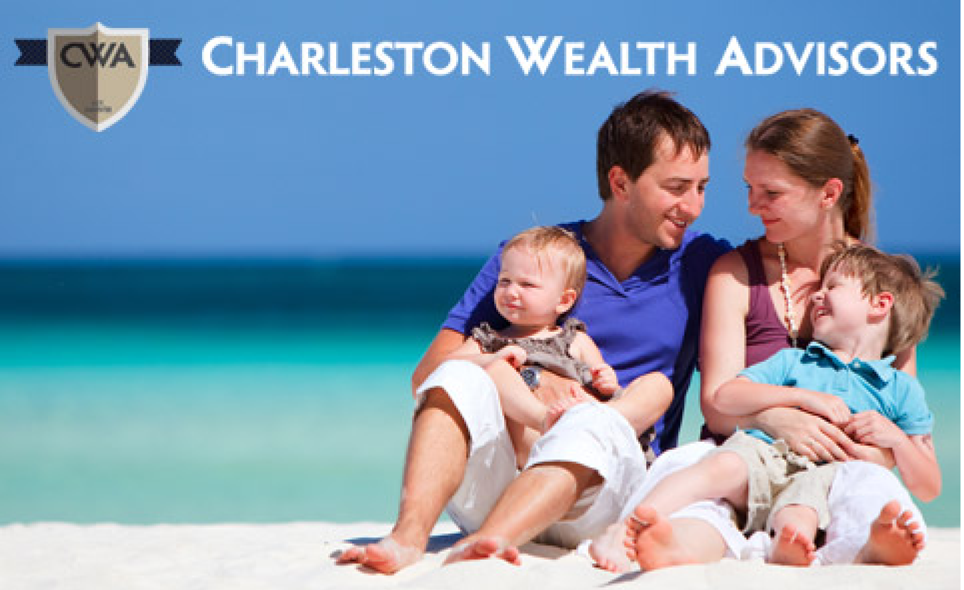

Phone 843-628-2892

Tuesday, July 9, 2019

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Certified Financial Planner™

Our Fees, Your Choice

What is a Fiduciary?

Who We Serve

CERTIFIED FINANCIAL PLANNER™

Many people think that all financial planners are “certified,” but this isn’t true. A CERTIFIED FINANCIAL PLANNER™ must meet demanding education, experience and ethical requirements.

Find out why you should seek
a CERTIFIED FINANCIAL PLANNER™ »

Our Fees, Your Choice

We offer our clients the following payment options:

Pay by the hour for financial planning assistance.
Pay a flat-fee for advice or account management.
Pay a percentage fee of assets under management.
Learn more about how we can
help you achieve your financial goals »

What is a Fiduciary?

A fiduciary must act in your best interest and must set aside their own personal motives in favor of your goals. Not all financial planners or investment advisors are fiduciaries, but we are.

Contact us to learn more about our fiduciary commitment to our clients »

Who We Serve

We stand strongly by the notion that everyone should have access to quality financial advice at an affordable price. We require no net worth or income minimums. We believe everyone can benefit from financial planning regardless of life stage.

Contact us and let us help with your financial goals »

Welcome to Charleston Wealth Advisors

We believe everyone can benefit from financial planning regardless of life stage. We know our clients by name, not by an account number, and ***we feel a deep sense of responsibility over your financial success***. Here are just a few of the important reasons to consider us for assistance with your financial planning:

- We require no net worth or income minimums.
- Our clients have the option to pay hourly, a flat-fee or a percentage fee of assets under management (AUM).
- Our clients receive independent, objective advice from a CERTIFIED FINANCIAL PLANNER™ practitioner.

Our success will be measured by the quality of life achieved by our clients. After all, we do very important work. We incorporate the financial and emotional needs of your life in the decision process.

Who We Serve

Young Professionals

Families

Near Retirement

Retirees

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