

Invesco Canada blog

Insights, commentary and investing expertise



Featured post

[ECB worries have receded, but Fed policy doubts have some pundits on the defensive \(/ecb-worries-receded-fed-policy-doubts-pundits-defensive/\)](#)

[\(/ecb-worries-receded-fed-policy-doubts-pundits-defensive/\)](#)

Kristina Hooper (<http://blog.invesco.ca/author/kristina-hooper/>)

Global Market Strategist, Invesco Ltd.

July 8, 2019

SUBJECT | INVESCO (/SUBJECT/INVESCO-2/) | MACRO VIEWS (/SUBJECT/MACRO-VIEWS/)

I spent the past week in Knoxville, Tennessee, watching my daughter's basketball team play in a national tournament. I am the unofficial scorekeeper of the team, which makes the experience even more interesting, as I track the games on a variety of metrics. What I found is that the risks to my daughter's team were different in each game, depending on the abilities of the opposing team. It reminded me that various market environments present different risks and, just as quickly as one game ends and a new game against a different team begins, so too can environments change.

[Continued \(http://blog.invesco.ca/ecb-worries-receded-fed-policy-doubts-pundits-defensive/\)](http://blog.invesco.ca/ecb-worries-receded-fed-policy-doubts-pundits-defensive/)

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[Navigating the low interest rate environment \(/navigating-low-interest-rate-environment/\)](#)

Todd Schomberg (<http://blog.invesco.ca/author/todd-schomberg/>)

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July 3, 2019

SUBJECT | INVESCO (/SUBJECT/INVESCO-2/) | MACRO VIEWS (/SUBJECT/MACRO-VIEWS/)

The most recent monetary policy meetings from the Federal Reserve (Fed) and European Central Bank (ECB) laid the ground work for a new round of interest rate cuts and potential quantitative easing (QE) in Europe. This comes as global central banks are trying to get in front of softening economic data and disappointing inflation measures.

Continued (<http://blog.invesco.ca/navigating-low-interest-rate-environment/>)

Comments Off



The U.S. cycle breaks a record. So now what? (/u-s-cycle-breaks-record-now/)

Brian Levitt (<http://blog.invesco.ca/author/brian-levitt/>)

Global Market Strategist, North America

July 2, 2019

SUBJECT | INVESCO (/SUBJECT/INVESCO-2/) | MACRO VIEWS (/SUBJECT/MACRO-VIEWS/)

Kristina: As of July 1, the U.S. business cycle has set a new record for longevity. It's a significant milestone, to be sure, but what does it really mean for investors? The answer might not be what you think. To help put this cycle into context, I'm turning over this edition of Weekly Market Compass to my colleague Brian Levitt, Global Market Strategist for North America.

Continued (<http://blog.invesco.ca/u-s-cycle-breaks-record-now/>)

Comments Off



The superiority of Canadian Corporate Credit (/superiority-canadian-corporate-credit/)

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June 27, 2019

SUBJECT | INVESCO (/SUBJECT/INVESCO-2/) | MACRO VIEWS (/SUBJECT/MACRO-VIEWS/)

Canadian companies continue to benefit from a strong earnings growth backdrop, especially in domestic facing sectors of the economy. Demand for new bond issuance remains exceptionally strong, highlighted by the recent all-time record number of buyers¹ for a 10-year bond issued by Telus Corporation. In a world of a growing stock of negative-yielding debt, demand for high-quality, I believe positive-yielding bonds should continue to be well supported.

Continued (<http://blog.invesco.ca/superiority-canadian-corporate-credit/>)

Comments Off



Small-cap stocks: Why patience matters (/small-cap-stocks-patience-matters/)

Virginia Au (<http://blog.invesco.ca/author/virginia-au/>)

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June 25, 2019

SUBJECT | ACTIVE MANAGEMENT (/SUBJECT/ACTIVE-MANAGEMENT/)

The payment sector has been the darling of Wall Street the last few years, and it continues to be an active space with several mega-mergers. Only four months into 2019, the payment sector already reached US\$85 billion of merger and acquisition announcements - almost doubling the *full-year* record of US\$49 billion in 2018.¹ I expect the trend to continue.

Continued (<http://blog.invesco.ca/small-cap-stocks-patience-matters/>)

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Could central banks boost stocks in the second half? (/central-banks-boost-stocks-second-half/)

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June 24, 2019

SUBJECT | INVESCO (/SUBJECT/INVESCO-2/) | MACRO VIEWS (/SUBJECT/MACRO-VIEWS/)

The Federal Reserve (Fed) met last week and clearly telegraphed that it will no longer be “patient” (<http://blog.invesco.ca/will-fed-lose-patience-week/>) and that it is leaning toward loosening monetary policy. Why? Fed Chair Jay Powell said trade developments and global growth concerns are on the mind of the central bank. As I look into the second half of the year, those two items are key to my outlook as well - and I believe the willingness of central banks to become more accommodative could be a positive development for stocks.

Continued (<http://blog.invesco.ca/central-banks-boost-stocks-second-half/>)

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