

## ABOUT DEANE RETIREMENT

Deane Retirement Strategies, fiduciary financial advisors, was founded in New Orleans, La over 45 years ago. We are Certified Financial Planners (CFP) and Chartered Financial Analysts (CFA), managing over \$140 million of client assets. Our specialization is retirement financial planning and fee only, discretionary investment management, using individual stocks, individual bonds, and ETFs. Unlike most financial advisors, we do not use mutual funds, annuities, or insurance. [Work with Us ...](#)

## RETIREMENT PLANNING



Working with a Professional Retirement Financial Planner brings peace of mind and freedom to enjoy life, knowing that you'll have enough when you're ready to retire in your desired lifestyle. Your Financial Planning, however, must then be augmented with investments that support your plan. [Read More ...](#)

## INVESTMENT MANAGEMENT



Our Balanced Portfolio Investment Management Strategy appeals to investors of all ages who are seeking reliable growth, reduced volatility, protection of principal, sustainable income when ready, and peaceful nights' sleep. Our Investment Track Record speaks for itself. [Read More ...](#)

## The Retirement Specialists in New Orleans... Southeast La... and the Gulf Coast for Over 45 Years

We are financial advisors guiding **Retirees, Near Retirees, Wealth Accumulators & Company Retirement Plans**

### Three Client Platforms...

*Individuals with a portfolio over \$1 million*

## YOUR INDIVIDUAL 401K



You can have professional management of your 401k investments, using investments other than your plan's mutual funds, and still keep your assets in your 401k plan. Eliminate your investing frustrations, time and efforts, and potentially increase your investment performance. [Read More ...](#)

## COMPANY RETIREMENT PLANS



Everyone in your company can have their 401k plan investments professionally managed. Our approach to managing your company 401k plan investments is unique, results-driven, cost effective, easily administered and greatly reduces your company's fiduciary liability. [Read More ...](#)

## 401K TO IRA ROLLOVERS



We'll help you navigate your financial transition into retirement... Pre-Retirement Financial Planning ...  
Orchestrate the mechanics and paper work for your IRA Rollovers, 401k to IRA ...  
Professionally manage your investments ...  
Provide retirement income when ready. [Read More ...](#)

## MEET US

*Near Retirees and Retirees*  
Schedule Your Initial  
Consultation

*Wealth Accumulators*  
Schedule Your Initial  
Consultation

## CONTACT INFORMATION

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## SEARCH

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