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Get the most from your money

**It's Yours.
Not TheIRS.**

Learn how you can optimize your wealth potential by seeing the unseen. Attend the “Wealth in Overdrive™” workshop that has changed the lives of thousands.

[View upcoming workshops→](#)

Upcoming Event

Roseville Wealth in Overdrive™ Workshop

[Aug 28](#)

[Event starts at 6:15 PM](#)



[Roseville](#)
[Ruth's Chris Steak House](#)
[1185 Galleria Blvd #P - 120](#)
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Phil Bodine

What separates Phil from other financial advisors is he creates a financial plan around your specific situation so you can live a prosperous life.

His purpose is to explore and analyze the complicated intricacies of each individual's and business' financial situation in order to design and deliver simple strategies to accomplish your financial desires more quickly with less anxiety and fear of mistakes. From there, Phil builds a financial blueprint to better determine a better detailed financial plan of action that allows clients to become better stewards of their wealth.

These intellectual strategies effectively help reduce taxes, reduce risk, increase portfolio efficiency, and augment the preservation with certainty of wealth legacy for his clients.

[Meet Phil Bodine→](#)

We Believe...

We believe that everyone we encounter has a wealth potential that is greater than they are on track to achieve.

We also believe that there are forces in the economy that actually prevent people from achieving that potential.

We exist to help our clients to overcome those obstacles and make progress towards their full wealth building and retirement income potential.



Take firm control

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☐ monthly newsletter ☐ upcoming events





PHIL BODINE

WEALTH STRATEGIST



[Visit Us](#)

[4168 Douglas Blvd](#)
[Granite Bay, CA 95746](#)



Contact Us

[916-878-1045](#)
phil@philbodine.com

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