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The Benefits of Technology, the Heart of an Advisor

In a world of volatile markets, do-it-yourself financial apps and confusing tax rules, the financial planning world is very complex. Leaving some successful professionals (with less than a ten year planning horizon) overwhelmed with choice and lacking a disciplined process to achieve a work optional life. Are you a successful professional that gets anxious when you start thinking about planning for a work optional life?

At **ePERSONAL FINANCIAL**, we have developed a disciplined process, primarily for a small group of very successful tech professionals that aspire (among other things) on attaining a work optional life. Imagine the benefits of working with a veteran advisor that has developed and refined a disciplined process. Replace anxiety with anticipation, as you attain a work optional life.

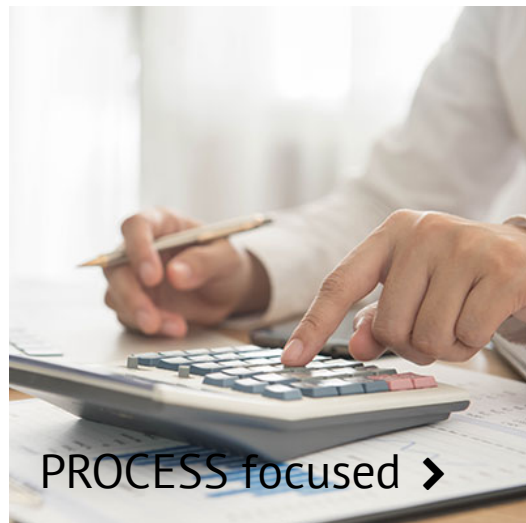
OUR FOCUS IS YOU ([HTTP://WWW.EPERSONALFINANCIAL.COM/OUR-FOCUS-IS-YOU](http://www.epersonalfinancial.com/our-focus-is-you))

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replace ANXIETY >



PROCESS focused >



WORK optional >



REDUCE stress >

Videos



(<http://www.epersonalfinancial.com/p/life-in-a-box>)

Life In A Box

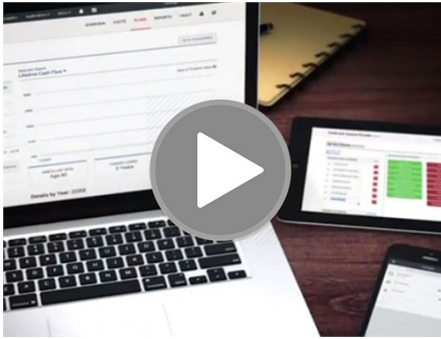
As a kid, things were simple. Life's different now and financial planning keeps you organized and in-the-know.



(<http://www.epersonalfinancial.com/p/asset-allocation>)

Asset Allocation

Every investment decision involves both risk and reward. Learn how an asset allocation strategy can help reduce your risk.



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Consequences

Let us help you improve your odds of making good financial choices with the latest technology and the experience of an advisor.

Contact

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