

Dental Wealth Advisors LLC
"Solutions for Dentists & Their Families"
A DENTAL GROUP COMPANY | REGISTERED INVESTMENT ADVISORS





WHO WE ARE

DENTAL WEALTH ADVISORS

Enlightened by proven evidence-based investing principles, Dental Wealth Advisors is a fee-based wealth management firm dedicated to guiding clients through a comprehensive, hands-on financial planning process, customized to attain investment goals and secure their financial future.

Offering an advisor relationship built on personal effort and integrity, Dental Wealth Advisors serves as a Registered Investment Advisor providing fee-only investment management support to individuals, families, corporations, qualified retirement plans, partnerships, not-for-profits - anyone with a desire to pursue long-term financial objectives.

We have created a place where the processes are understandable, where investing and wealth strategy just feel right.

LEARN MORE

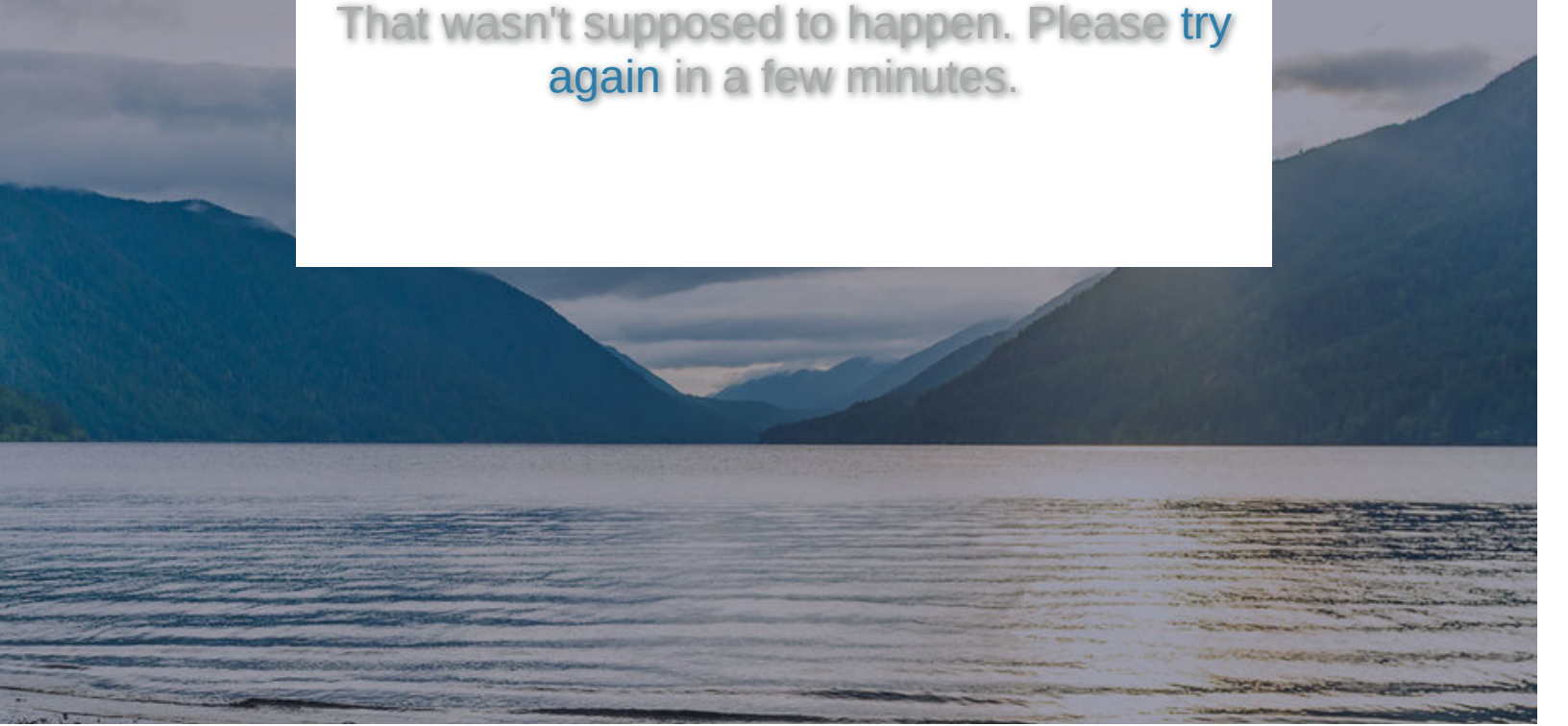


WE ARE
FIDUCIARY ADVISORS

Have you ever wondered what being a fiduciary advisor means? In this video Tim Maurer, director of personal finance for the BAM ALLIANCE, demonstrates that it all comes down to whose interests your advisor really has at heart.

Oops!

That wasn't supposed to happen. Please [try again](#) in a few minutes.



DENTAL WEALTH ADVISORS
INTELLIGENCE



Factors Are For Holding

We have met the enemy, and he is us. Larry Swedroe unpacks new research that suggests individuals do invest in successful factor-based strategies, but destroy returns through their poor trading behavior.

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Jun 10, 2019



What's in a Fund Name?

After reviewing a study on the composition of mutual fund portfolios, Larry Swedroe concludes investors cannot rely on an active fund's name, or even its stated objective, when seeking exposure to factor characteristics.

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Jun 10, 2019



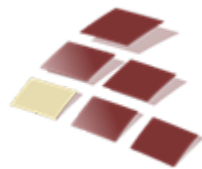
Post-WWII U.S. Stock Returns and the Triumph of Optimism

Larry Swedroe unpacks a new study suggesting that U.S. stock returns are now less about economic growth and more about shareholders.

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