Infiniti Wealth Management

Let Infiniti Wealth Management Help You Become Financially Secure For Life

Our goals are the same as yours - the growth and preservation of your wealth. We help with investment management and retirement planning as well as with special circumstances, such as dealing with the aftermath of a divorce or the loss of a spouse.

Unlike financial advisors who are affiliated with specific investment firms, we are an independent, fee-only financial advisory firm. We do not sell specific financial products, or receive commissions, bonuses or incentives. Our independence ensures that our clients receive objective advice without any conflicts of interest.

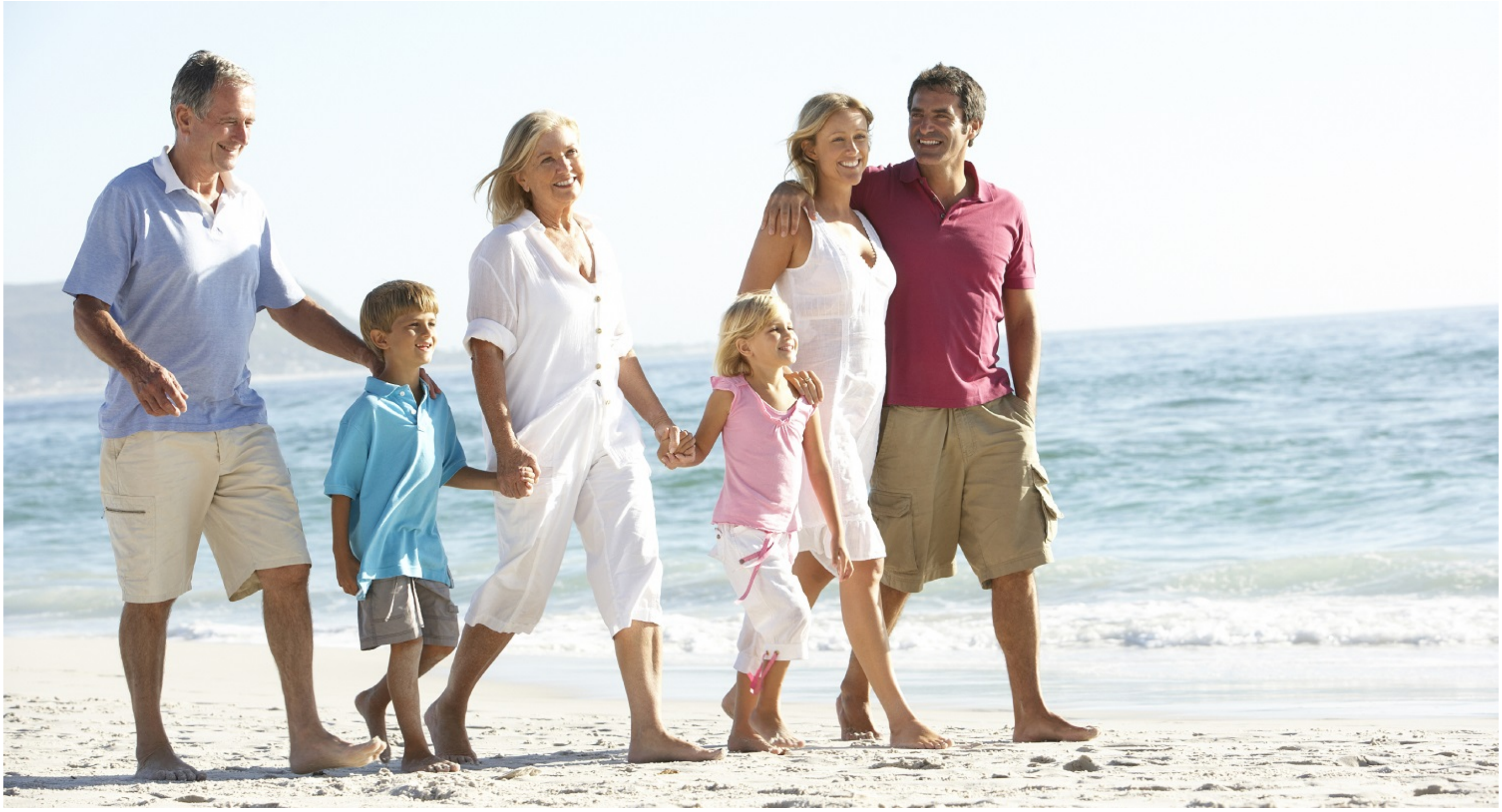
We are beholden only to our clients, and only succeed if you succeed.

Practice Areas

Investment Management

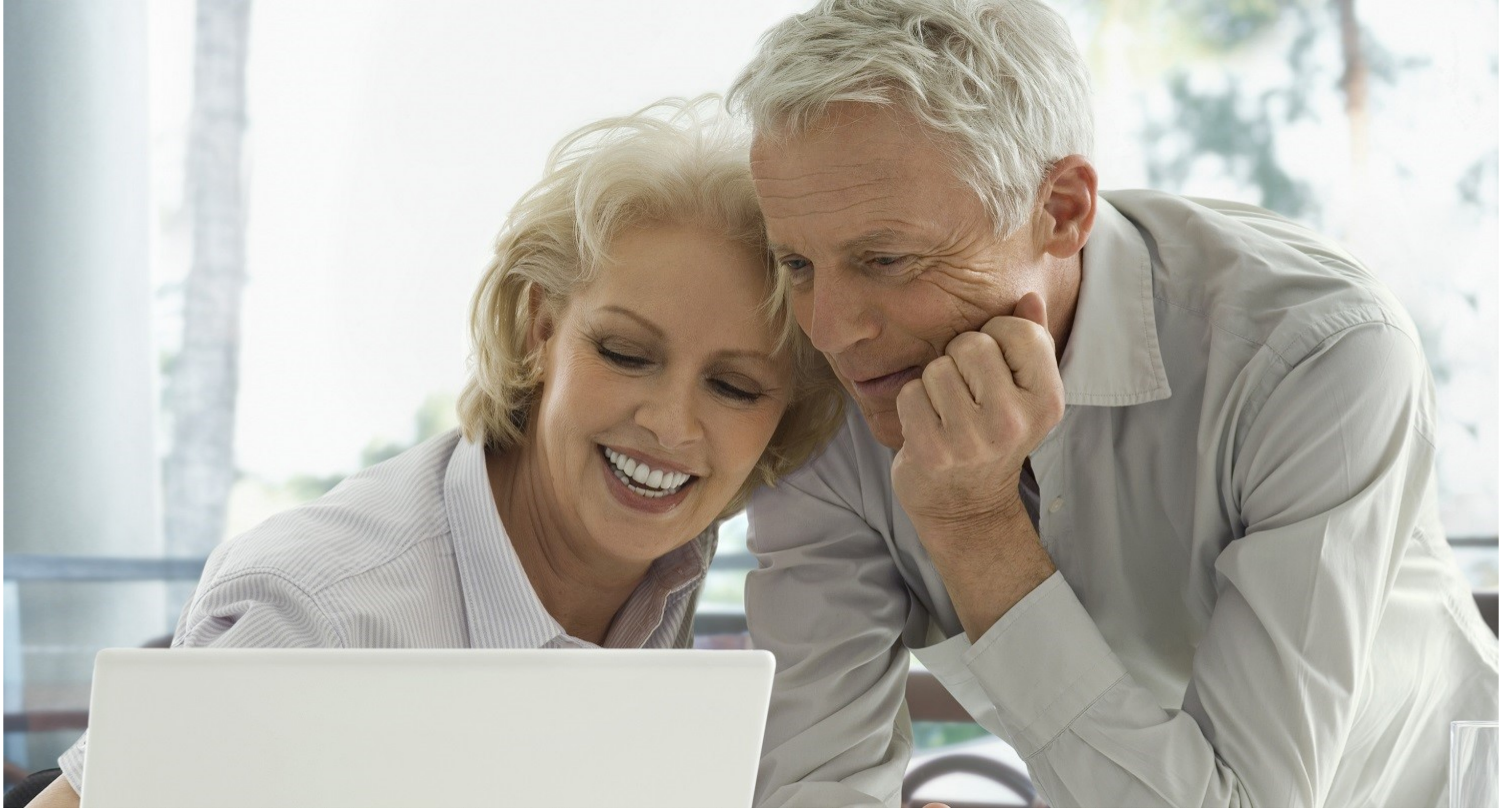
Investment Management

Everyone wants his or her money to grow. But how to make it happen is unique to you. Let Infiniti Wealth Management create you a personalized, tailored plan that suits your needs now, and adjusts over time along with your changing circumstances.



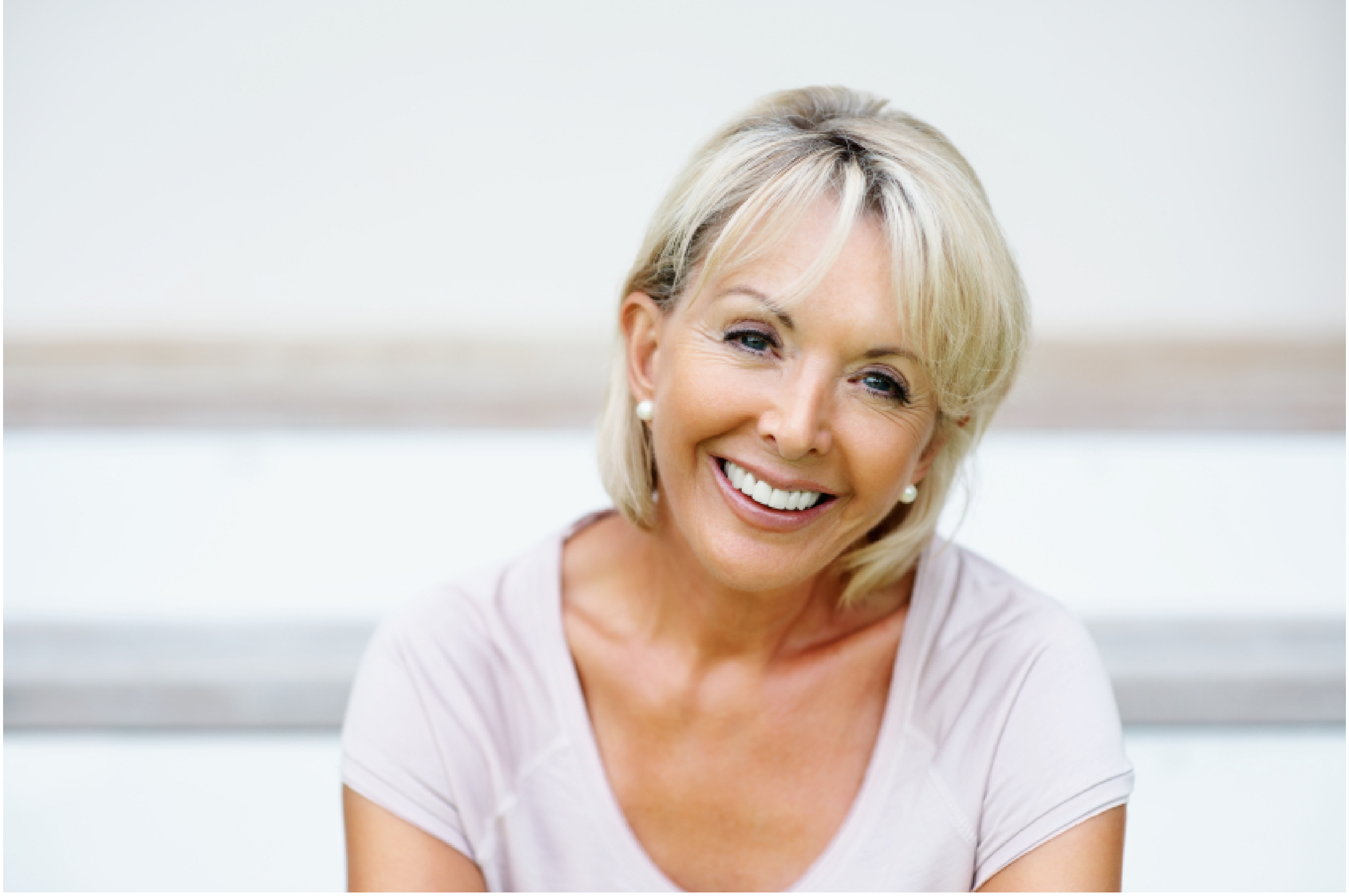
Retirement Planning

Retirement Planning does not necessarily mean waiting until retirement to plan. Whatever your retirement dreams, Infiniti Wealth Management will work with you closely to help you reach them.



Women in Transition

Whether you are divorced, widowed or have left your career, Infiniti Wealth Management is uniquely qualified to help you protect your financial future. We will work with you to create a wealth management plan designed to support your lifestyle, manage your taxes and retain your assets.



The Infiniti Difference

Choosing Infiniti Wealth Management to be your financial advisor gives you several distinct advantages.

Highly Personalized Attention

You call. We respond. As often as you need us. And even when you don't call, we'll be in touch regularly, to make sure your investments continue to remain aligned with your goals.

Extensive Experience

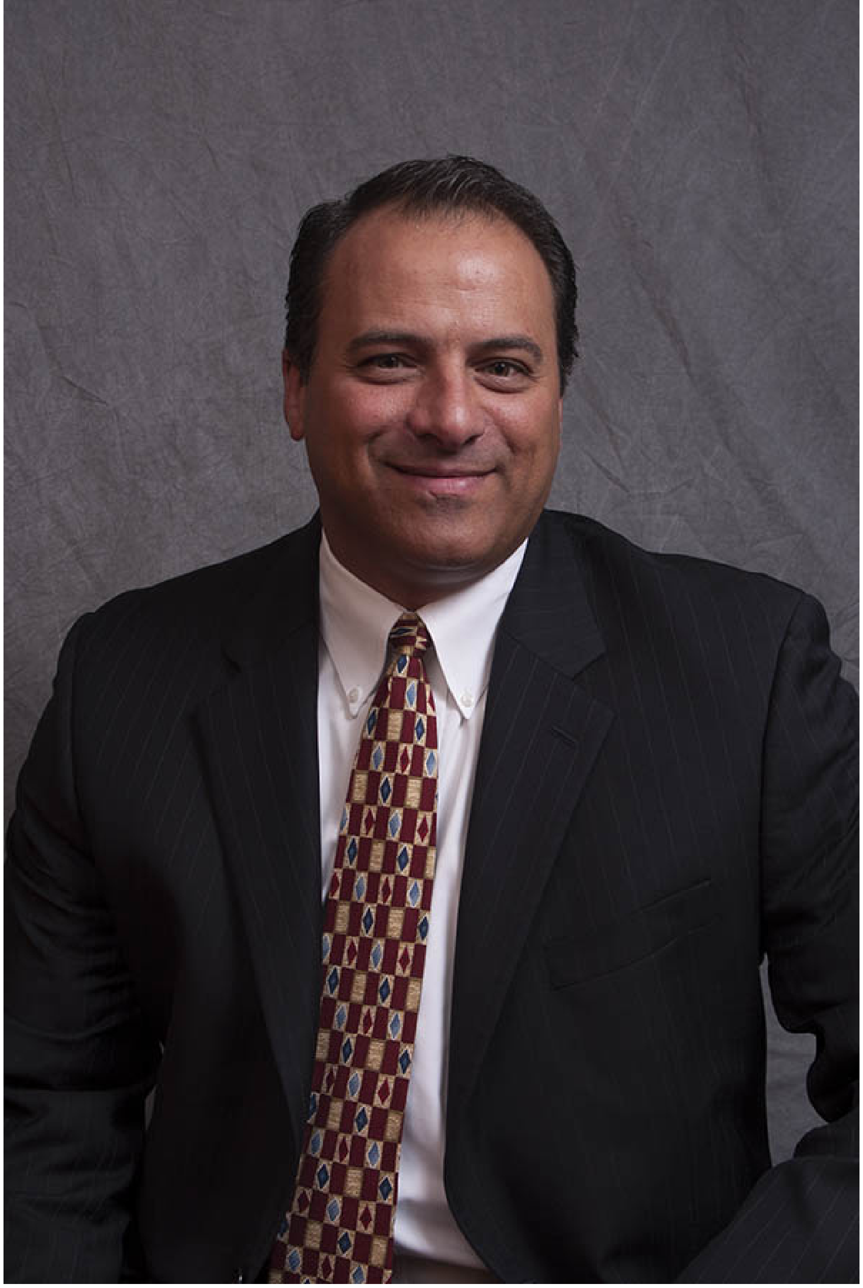
We have more than 60 years combined of experience helping private clients grow and preserve wealth.

Personalized Plan

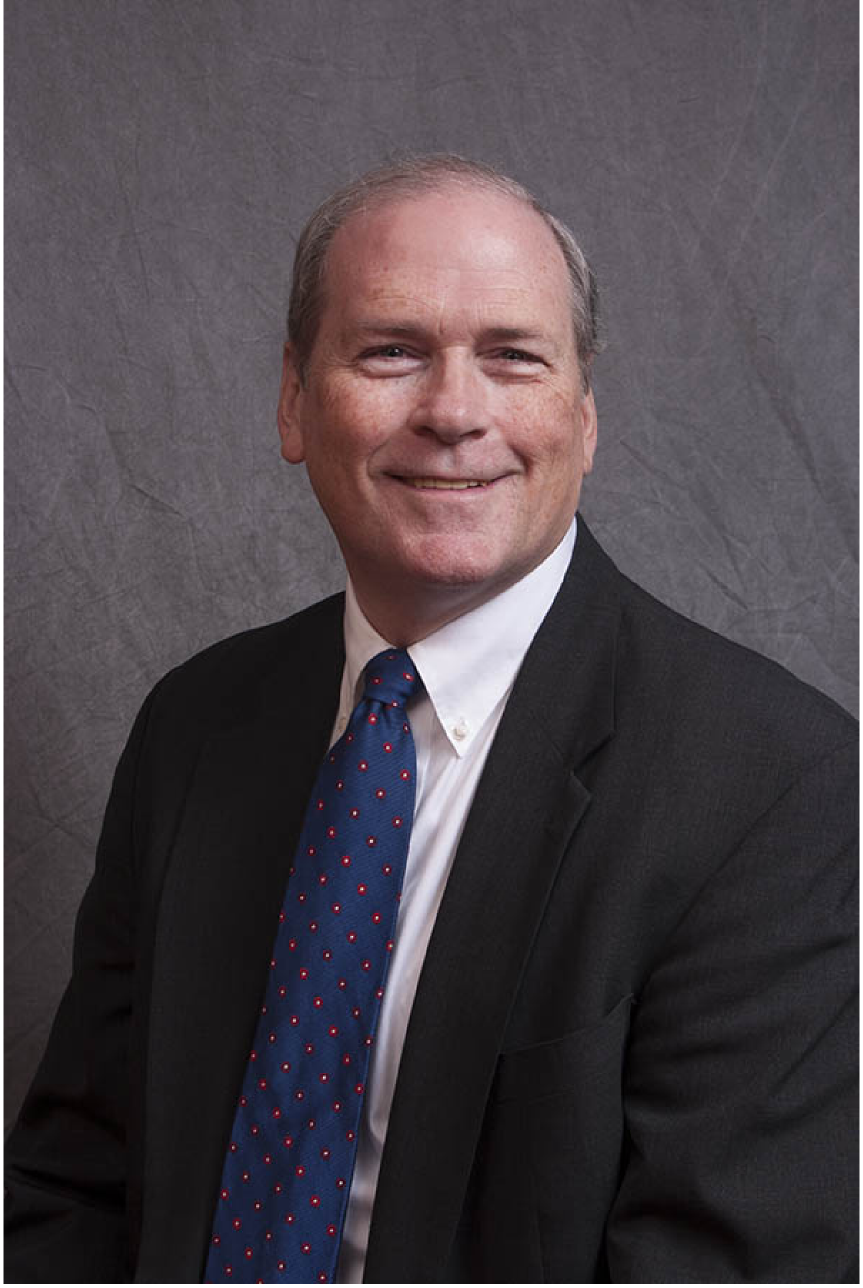
Every one of our clients is unique. So for each client we create a financial plan tailored to your needs, time frame, and risk comfort. Whether you're thinking of your retirement, maintaining your lifestyle, charitable gifting or a legacy, we will work closely and regularly with you to ensure that your needs are met.

Fiduciary Responsibility

As an investment adviser, we have a fundamental obligation to act in the best interests of our clients and to provide investment advice that is in their best interests. It is our duty to have undivided loyalty and utmost good faith to all of our clients.



Michael A. Durante, CFP®, CDFA™, MBA



George J. Waters, CFP®, MBA

Frequently Asked Questions

Check out some of the more common questions our clients ask. >>

Call or email us today to set up a complimentary initial consultation.

Contact Us

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