

**WELCOME NEW CLIENTS AND COLLEAGUES FROM
CATAMOUNT WEALTH MANAGEMENT!**

On July 1, 2019, Westport, CT based Catamount Wealth Management merged into Crestwood Advisors, bringing their decades of experience and a similar client philosophy. We are excited to welcome their staff and clients to the Crestwood family.

Crestwood Advisors is an investment management and wealth advisory firm serving select, financially successful clients. We manage every aspect of our clients' complex financial lives, with one objective in mind: Fully understanding their goals—then striving every day to exceed them.

Comprehensive, customized, and continuous
Our Approach

Independent, established and engaged
Our Firm

Disciplined and globally-oriented
Our Services

Motivated and creative
Our Team

Perspectives

- Crestwood Advisors Group announces merger with Catamount Wealth Management and expands into Westport, CT
- Tariff Man
- Crestwood Advisors Group announces merger with MacGuire, Cheswick & Tuttle Investment Counsel and expands into Darien, CT
- Importance of Time and Diversification
- Trade War – a Game of Chicken