CWC ADVISORS

A division of Cleland Woolworth Capital Group LLC

Portland's Home for Trustworthy Wealth Management for more than a decade.

INVESTING WITH US.

CWC Advisors was founded in 2000 along with its parent company, Cleland Woolworth Capital Group. Cleland Woolworth Capital Group is an employee owned company founded by CEO Thane Cleland and President Gary Woolworth.

MEET OUR TEAM (OURTEAM.HTML)

WHY CHOOSE CWC?

Who We Are

For over 15 years we have proudly serviced the Pacific Northwest Region with our professional and personal apporoach to finance.

LEARN MORE (WHOWEARE.HTML)

Client Services

From Retirement & Estate Planning, to College Savings Guidance, we provide a variety of financial services to help you build for the future.

DISCOVER (SERVICES.HTML)

CUSTOM PORTFOLIOS

The CWC Advisors management team combines 100 years of portfolio management and technology industry experience. Together we create diversified portfolios for individuals and families.

SEPARATELY MANAGED ACCOUNTS >

(SeparatelyManagedAccounts.html)

ETF PORTFOLIOS >

(ETFs.html)

ALTERNATIVE INVESTMENTS >

(AlternativeInvestments.html)

CWC ADVISORS

(index.html)

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(https://www.google.com/maps/place/CWC+Advisors,+LLC/@45.4170384,-122.737848,15z/data=!4m5!3m4!1s0x0:0xfb7dcdf6e26c2107!8m2!3d45.4170384!4d-122.737848)

VALUES

Our Philosophy (philosophy.html)
Communication (communication.html)
Our Team (ourTeam.html)
Community (community.html)

PORTFOLIOS

Separately Managed Accounts (SeparatelyManagedAccounts.html)
ETF Portfolios (ETFs.html)

Services (services.html)
Risk Tolerance Analysis (services.html)
Asset Allocation (services.html)
Retirement Planning (services.html)
Estate Planning (services.html)
College Savings Guidance (services.html)
Business Transition (services.html)

RESOURCES

Press Release (pressrelease.html)
Contact Us (contactus.html)

503.746.4744

support@cwcadvisors.com (mailto:support@exceptionalportfolio.com)

FAQ's (faq.html)

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