

The Lam Group

Investment Advisory and Management Services



Welcome to The Lam Group

The Lam Group, Inc. is an SEC-registered investment advisory firm based in Lake Oswego, OR.

We specialize in providing investment advice and management for taxable high-net worth individuals, as well as providing consulting services for foundations, endowments and select institutions.

Our investment advisory and management services are focused on the design and management of investment portfolios matched to the return objectives and risk tolerances of our clients. Our investment philosophy is based on asset allocation planning, investment manager research and selection, and the minimization of taxes and transaction costs.



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Contact us at:

The Lam Group, Inc.

P.O. Box 850 Lake Oswego, OR 97034

Phone: 503.635.9344 Fax: 503.210.9344

Email: njlam@thelamgroup.com