



WEALTH ADVISORS

YOUR DREAMS. OUR GUIDANCE.

Wealth Management | Estate Planning | Financial Planning

SCHEDULE A CONSULTATION

APPROACH

We design financial plans to support your life vision and goals.

ADVISORS

Our advisory team consists of industry experts with over 140 years of experience.

OPINION

We invite you to sit with us for a second opinion on your current financial plan.

ONE FIRM. TWO LOCATIONS.

Buffalo, New York

Salt Lake City, Utah

BY THE NUMBERS

49

Years in Business

120

Million Managed

98

Percent Client Retention Rate

AS SEEN IN

Plan your financial future now, with a complimentary download of The Wealth Solution.

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NEWSLETTERS & VIDEOS

- [Spring 2019 Newsletter](#)
- [Winter 2019 Newsletter](#)

Best Time to Invest

What if the Stock Market Dropped 20%?

Check the background of this firm on [FINRA's BrokerCheck](#).

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Additional advisory services offered through Mollot & Hardy, Inc., a registered investment advisor not affiliated with FSC Securities Corporation.

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