

LOGIN



## FIND OUT WHAT'S INSIDE

### **Complete Accounting and Wealth Management Services**

Business and personal finance are all about choices – making smart decisions about your taxes, financial planning and investments is critical to achieving a secure financial future. At Sechrest & Bloom, LLC, we help you understand your options and pursue your long-term objectives.

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## INDIVIDUAL

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Let one of our experienced team members help you with your tax preparation.

[learn more](#)

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## BUSINESS

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Tax Planning, Tax Preparation, Accounting, Bookkeeping and Outsourced Controller Services, Choice of Entity Consulting.

[learn more](#)

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## WEALTH MANAGEMENT

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High quality financial planning and wealth management services for individuals and businesses through Sechrest Financial Services, LLC.

[learn more](#)

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## TRUSTS & ESTATES

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Estate Planning, Charitable Planning, Elder Care Planning,  
Special Needs Planning, Asset Protection.

[learn more](#)

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## MEET OUR TEAM



# TESTIMONIALS

*"They are there when I need them"*

SUBMIT A PAYMENT

You will NOT need to enter any login information to pay via this button



## SECURE CLIENT PORTAL LOGIN

Your Client Portal is a secure, encrypted electronic filing cabinet that has copies of your tax returns and other important documents we have on file for you. In addition, you can upload documents with sensitive information to your portal for us to download.

### CPA CLIENTS / TAX RETURNS

SECURE LOGIN

If you are a current client and would like to request a password, [click here](#).

### WEALTH MANAGEMENT CLIENTS

SECURE LOGIN

If you are a current client and would like to request a password, [click here](#).

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