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Our Mission: Providing the absolute best in financial life planning.

Life Planning Partners is focused on taking great care of our current clients. At this time, we are not adding new clients. To find other fee-only, financial planning firms, please visit

National Association of Personal Financial Advisors.

YOUR BEST LIFE.

Welcome to Life Planning Partners, Inc. Our goal is to provide the absolute best in financial life planning. We strive to help you organize and optimize your resources and implement a sound "Financial Life Plan" to prepare for what happens in the future, while at the same time keeping you focused on making the best life you can create today.

As a fee-only planning firm, we are paid only by our clients. We do not accept commissions, referral fees, or compensation from other sources. We believe the result is unbiased financial life planning performed by professionals who are committed to acting as a fiduciary in a client-centered relationship. How to Find a Great Financial Planner

News & Events

Carolyn was recently named as an Innovator by Investment News for her work in planning for aging.

Click here to view Carolyn's latest articles for Financial Planning Magazine

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