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PARK
PIEDMONT
ADVISORS

Trusted Guidance for Your Financial Life™





Park Piedmont Advisors is pleased to announce it has been named to the 2019 edition of the *Financial Times* “300 Top Registered Investment Advisers”. The list recognizes independent RIA firms from across the U.S.

[Click \(https://parkpiedmont.com/ft300/\)](https://parkpiedmont.com/ft300/) to read more about this recognition and important related disclosures.

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Founded in 2003, we have an alternative to the Wall Street advisory

model, Park Piedmont Advisors (PPA) is an independent,

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 multigenerational family-owned firm, dedicated to client-

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we help our clients protect, build, and share their wealth in a

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low-cost, tax-efficient manner. As a fiduciary, we provide thoughtful advice to individuals, families, and the retirement

plans of small businesses and non-profit organizations

(including 401(k), 403(b), and defined benefit plans). And

through our advisory process, we help clients gain insight into

the ways financial decision-making can express and transmit

their core values.

Advice

PPA is a fee-only registered investment advisory (RIA) firm. We adhere to a fiduciary standard – in everything we do, we focus on what’s in our clients’ best interests. [Read more.](http://parkpiedmontadvisors.com/what-we-do/)

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Investments

We work closely with our clients to develop customized, diversified asset allocations based on each client’s particular goals and risk tolerance. We then implement these allocations with securities which are efficient, low-cost, and tax-advantaged. We use a variety of investment vehicles, including mutual funds, exchange traded funds (ETFs), and other securities. [Read more.](http://parkpiedmontadvisors.com/what-we-do/)

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Support

PPA’s long-term investing approach is complemented by our long-term relationships with clients and their families. When we guide our clients on their retirement or estate planning, meeting their insurance needs, helping

support their children's educational pursuits, or pursuing philanthropic goals, we do it in a collaborative way that helps translate aspiration into reality. [Read more. \(http://parkpiemontadvisors.com/what-we-do/\)](http://parkpiemontadvisors.com/what-we-do/)

Where We Are

PPA maintains offices in Manhattan, the San Francisco Bay Area, and Chicago and our advisors work with clients across much of the country. A principal of our firm may be reached by phone or email at your convenience.

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