

## PROSPECT CAPITAL MANAGEMENT

An established private debt and equity manager with \$6.4 billion of capital under management across multiple strategies.

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Prospect Capital Management is an established private debt and equity manager with more than 30 years of experience and \$6.4 billion of assets under management. Primary investment strategies include middle-market direct lending, real estate private equity, and structured credit.

Over three decades, Prospect has built trusted and valuable relationships with hundreds of management teams, private equity sponsors, entrepreneurs, financial intermediaries, financial institutions, and collateral managers. Prospect invests across a diversified range of industries and companies, primarily in the United States.

### Our Mission

We aim to generate long-term value for our investors, portfolio companies, private equity sponsors, and employees through creativity, rigor, perseverance, integrity, and teamwork.

### Our Edge

Prospect endeavors to hire the best professionals in the investment industry. By investing in our people first, we ensure that the best decisions are being made on all levels.

Prospect Capital Management is the investment adviser for Prospect Capital Corporation (NASDAQ: PSEC), one of the largest business development companies in the industry, as well as an operating member of the registered investment advisers of Priority Income Fund, Inc.

Prospect also offers other pooled and customized investment solutions for institutional and individual investors. We target delivering attractive risk-adjusted current yields to investors with an emphasis on diversified portfolios, proprietary investment origination, and a disciplined, rigorous investment process. Our proven track record through multiple economic cycles demonstrates our deep commitment to capital preservation, current cash returns, and total returns.

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