



AMICUS FINANCIAL ADVISORS, LLC

Your Financial Life Doesn't Have To Be
Complicated

[Schedule an Appointment](#)



Long-term Financial Plan

You have long-term financial needs and goals. Your life and your financial goals don't have to be separated. We want to help you get where you want to go.



Trusted Advisors

We take a strong stance on making sure all of our advisors are well educated, trained and experienced. We're made up of CFPs, CPAs, and Attorneys.



Security & Peace of Mind

Having your personal and financial information is more important than ever before. We take extra steps to make sure all of your information is securely stored.

a·mi·cus

/ə'mīkəs,ə'mī-/

An ***amicus curiae*** (literally, “**friend of the court**”; plural, ***amici curiae***) is someone who is not a party to a case and may or may not have been solicited by a party and who assists a court by offering information, expertise, or insight that has a bearing on the issues in the case; and is typically presented in the form of a brief.

We Treat All of Our Clients As Friends, Not An Uncaring
Financial Salesman.



Ameritrade

Who We Work With:

charles SCHWAB



Dimensional

Who We Are:

Amicus Financial Advisors is a team of CFPs, CPAs, CFAs and Attorney professionals providing you with transparent and proactive communications to equip you with the knowledge you need.



How to Get Started:



1. Schedule an Appointment



2. Meet for a No-cost Listening Session



3. Receive a tailored financial plan

[Schedule an Appointment](#)

Many peoples lives become so complicated, they simply need a guide to help them get on track.

We help them develop and implement a personalized financial plan so they can experience financial security and peace of mind.



Take our risk assessment quiz to find out what your Risk Score is.

What's Your Risk Score?



Answer a few questions about your future financial objectives to get started.

Start Your Investment Plan



The Randomness of Global Equity Returns

Jun 27, 2019

Photo by Kyle Glenn on Unsplash Investment opportunities exist all around the globe. Across more than 40 countries, there are over 15,000 publicly traded companies.[1] If you listen to the news, however, some countries may seem like better places to invest...

[read more](#)



How to Prepare for Retirement

Jun 5, 2019

Every year, tens of thousands of people retire. Many are under-prepared while few are over-prepared. It's a big decision that requires a great deal of planning and preparation. Have you thought about how you are going to retire? What are the people around you doing to...

[read more](#)



What Are Social Security Survivor Benefits?

May 2, 2019

If your spouse passed away, you're eligible for Social Security Survivor Benefits. As long as you had been married for at least nine months (the nine month requirement is waived if you are taking care of the deceased spouse's child that's under the age of 16). We...

[read more](#)

Are You Ready To Join Us On This Journey?

Schedule a complimentary financial discovery session with us to learn more about the benefits of financial planning.

Get Started By Entering Your Information:

First Name

Last Name

Email

Submit

ABOUT US

We are a comprehensive fee-based financial planning firm focused on attaining the financial goals of each of our clients.

SERVICES

- Financial Planning
- Investment Management
- Retirement Planning
- Estate Planning
- Employee Benefits Planning



CONTACT US

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BROKER CHECK

Check the status of AMICUS FINANCIAL ADVISORS, LLC (CRD# 131315 / SEC# 801-113147) on [FINRA's Broker Check](#)



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