




NORTHEAST
PLANNING
ASSOCIATES

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Assetmark



FINANCIAL PLANNING FOR ALL OF LIFE'S SEASONS

NO MATTER WHERE YOU ARE IN LIFE, WE CAN HELP YOU
PLAN FOR TOMORROW.

Experienced financial advice from a team you can rely on. [CONTACT US](#)

THINK ABOUT IT.

LET'S LAY A **SOLID FOUNDATION** FOR YOUR FUTURE



OUR PROCESS

We create strategies that are tailored to your needs and goals.

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OUR HISTORY

Years of experience have prepared us to guide you through your life transitions.

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OUR PERSPECTIVE

Trust. Honesty. Integrity. We believe values matter, and we live by ours every day.

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WELCOME TO NORTHEAST PLANNING ASSOCIATES

YOUR NEEDS.

OUR GOALS.



We have built a solid reputation for wise financial guidance for 60 plus years. Driven by our success, we want to support your hopes for the future.

Whether you are planning for retirement, building wealth for your family, or funding a personal project, we can help you craft a custom strategy that will get you where you want to go.

[Learn More](#)

HELLO THERE.
MEET OUR TEAM



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DOWNLOAD OUR TAX REFORM EBOOK!

There's a lot of confusion around the new Tax Reform and Jobs Act. Luckily, we're here to help. This Ebook will tell you everything you need to know about the biggest tax overhaul in 30 years.



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