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Northeast Planning Associates, Inc.

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Income Strategy Planner

Account Access

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Financial Planning for All of Life's Seasons

No matter where you are in life, we can help you plan for tomorrow.

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Encompassing Your Financial Future

For more than 50 years, Northeast Planning Associates, Inc. has assisted clients with financial planning, and wealth and investment strategies. Working with individuals, families, and business owners, we provide our clients access to a full range of financial services and products.

My team and I understand the complexities of business and personal financial planning and our top priority is always to help enhance the lives and financial future of those with whom we work. We create a plan or strategy designed to address both short term and long term goals, and then adjust as necessary when life changes or market fluctuations require a direction change.

We believe in long-term relationships built around trust and honest, open communication. We are a resource for our clients and their families, whether recommending a financial path, or simply answering a pressing question or providing a referral to a local professional, such as a CPA or attorney.

No matter what season of life you find yourself in, we are here to help.

Learn more about my practice and how we work with you.

Experience

Michael has more than 30 years of financial planning experience, working with clients locally in Salem, NH and throughout New England.

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How We Help

Building a financial plan or strategy is a process that begins with understanding your current situation and learning your plans and goals.

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Services

Michael and his team provide clients with a financial planning and investment services and access to a wide array of investment and insurance products.

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Our Resource Center features videos and articles about investments, tax strategies, and much more.

The Power of Tax-Deferred Growth

Why are 401(k) plans, annuities, and IRAs so popular?

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Traditional vs. Roth IRA

One or the other? Perhaps both traditional and Roth IRAs can play a part in your retirement plans.

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Ready for Retirement?

Are you ready for retirement? Here are five words you should consider.

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Let's begin the conversation!

Name

Email

Phone

Question

SEND

Contact

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