



## Plan, Protect, Simplify™

Our goal is helping our clients work towards their goals. We are dedicated to providing meaningful financial strategies to address the concerns of individuals, families and business owners.

For over 30 years, George K. Slyman Jr., a Certified Financial Planner™ practitioner with Northeast Planning Associates, Inc., has provided clients with access to a full range of financial services and products. He understands the complexities of business and personal financial planning. He holds both a CFP® certification and a Chartered Financial Consultant (ChFC) designation.

As an independent advisor, his top priority is to help enhance the lives and financial future of those with whom he works. George believes in long-term relationships built around trust and honest, open communication. He has advised individuals, partnerships and corporations. He conducts private and corporate sponsored seminars, college faculty seminars as well as regional and state association workshops. George is an author and has been published nationally in *The Wall Street Journal*, *Kiplinger's Personal Finance*, *Financial Planning Magazine* and *Golf Business Magazine*. He has been active as a board member of regional non-profit organizations and as a coach for youth sports.

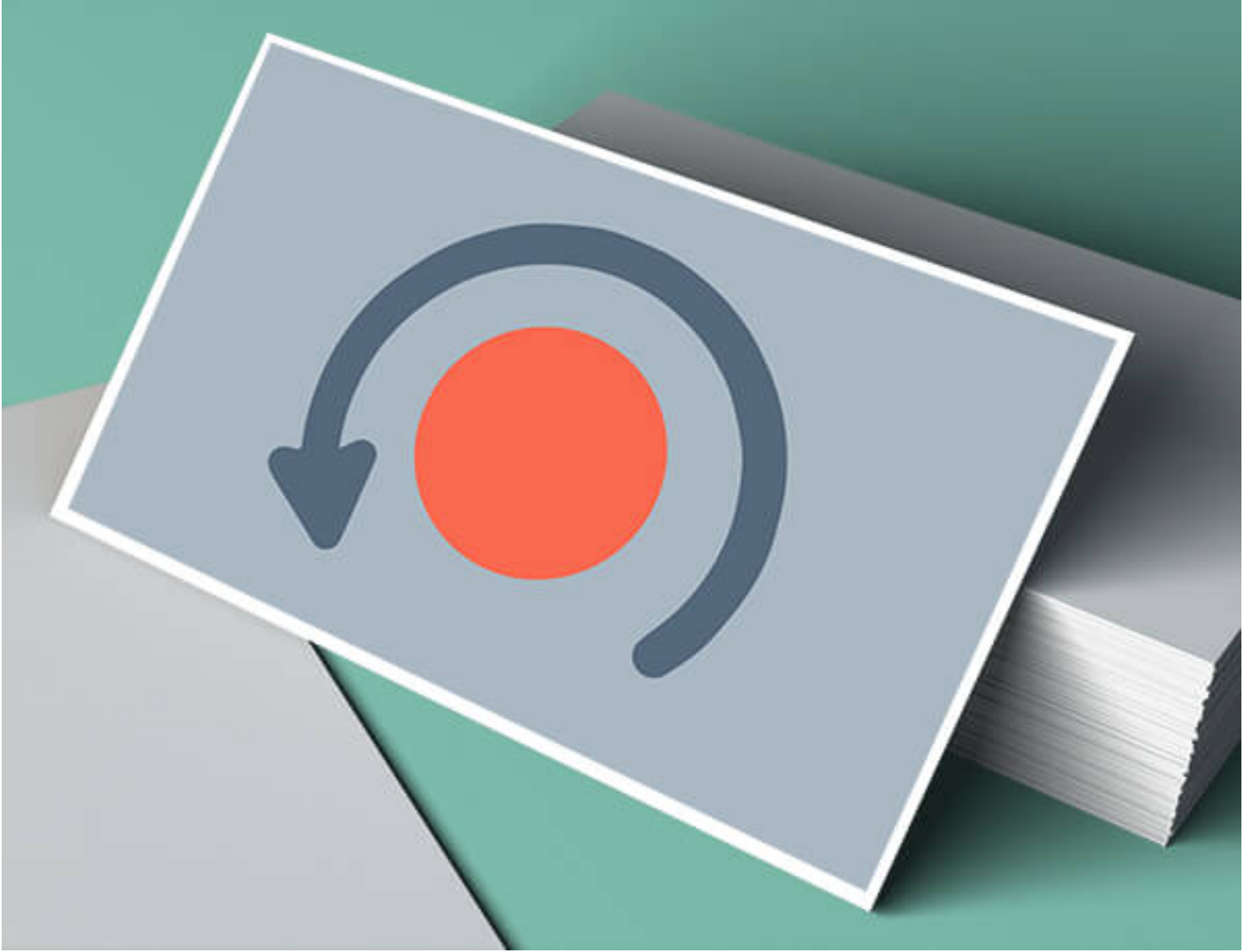


Named a Five Star Wealth Manager 2012-2015, 2018: *The Five Star Wealth Manager award, administered by Crescendo Business Services, LLC (dba Five Star Professional), is based on 10 objective criteria. Eligibility criteria – required: 1. Credentialed as a registered investment adviser or a registered investment adviser representative; 2. Actively licensed as a registered investment adviser or as a principal of a registered investment adviser firm for a minimum of 5 years; 3. Favorable regulatory and complaint history review; 4. Fulfilled their firm review based on internal standards; 5. Accepting new clients. Evaluation criteria – considered: 6. One-year client retention rate; 7. Five-year client retention rate; 8. Non-institutional discretionary and/or non-discretionary client assets administered; 9. Number of client households served; 10. Education and professional designations. Wealth managers do not pay a fee to be considered or placed on the final list of Five Star Wealth Managers. The inclusion of a wealth manager on The Five Star Wealth Manager Award list should not be construed as an endorsement of the wealth manager, nor should it be inferred that the responses used from the survey represent the experience of any clients. Once awarded, wealth managers may purchase additional profile ad space or promotional products. This award does not evaluate the quality of service provided, and the wealth manager may have had unfavorable ratings. The rating is not indicative of the wealth manager’s future performance. Five Star Professional conducts market-specific research to identify service professionals who provide quality services to their clients. Five Star Professional joins forces with city and regional magazines to make the research results available to consumers in more than 45 markets across the United States and Canada. 955 New Hampshire area wealth managers were considered for the award; 74 (8 percent of candidates) were named 2018 Five Star Wealth Managers. 2017: 739 considered, 89 winners; 2016: 666 considered, 158 winners; 2015: 853 considered, 166 winners; 2014: 1,045 considered, 189 winners; 2013: 1,049 considered, 204 winners; 2012: 743 considered, 170 winners. Five Star Professional was founded in 2003 and is based in Minneapolis, MN. For more information, go to: [www.FiveStarProfessional.com](http://www.FiveStarProfessional.com).*

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George K. Slyman, Jr.

CERTIFIED FINANCIAL PLANNER™

**Northeast Planning Associates, Inc.**

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## Request for CFP Guide to Financial Planning

Please fill out this form to receive a pdf version of the CFP Guide via email

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### Are you on ? \*

- The Front 9 (ages 25-54)
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First

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Question

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68°F

A Few Clouds

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# McDonough Golf Scholarship Foundation



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Tweets by @georgeslymanCFP

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## Experience Matters

Our focus is providing meaningful financial strategies to address the concerns of individuals, families and business owners. For more than 30 years, we have provided our clients with access to a full range of financial services and products.

Whether you are just beginning to establish a financial foundation or continuing to build your net worth, our advisors can objectively review your personal or business situation, discuss your lifetime objecti... Learn More

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Check the background of your financial professional on FINRA's [BrokerCheck](#).

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