



Northeast Planning Associates, Inc.

Beth A. Plentzas | Caitlin A. Demet

Account Access

☎ (603) 471-0900

Financial Planning for All of Life's Seasons

No matter where you are in life, we can help you plan for tomorrow.

[LEARN MORE](#)

Encompassing Your Financial Future

For more than 50 years, Northeast Planning Associates, Inc. has assisted clients with financial planning, and wealth and investment strategies. Working with individuals, families, and business owners, Beth and Caitlin provide our clients access to a full range of financial services and products.

"We understand the complexities of business and personal financial planning and our top priority is always to help enhance the lives and financial future of those with whom we work. We create a plan or strategy designed to address both short term and long term goals, and then adjust as necessary when life changes or market fluctuations require a direction change."

"We believe in long-term relationships built around trust and honest, open communication. We are a resource for our clients and their families, whether recommending a financial path, or simply answering a pressing question or providing a referral to a local professional, such as a CPA or attorney."

"No matter what season of life you find yourself in, we are here to help!"

Learn more about my practice and how we work with you.



Team

Beth and Caitlin's client service team has the knowledge and experience to help put together your financial plan or strategy and maintain it as life changes occur.

[LEARN MORE](#)



How We Help

Building a financial plan or strategy is a process that begins with understanding your current situation and learning your plans and goals.

[LEARN MORE](#)



Services

Beth and Caitlin's team provide clients with a financial planning and investment services and access to a wide array of investment and insurance products.

[LEARN MORE](#)

Our Resource Center features videos and articles about investments, tax strategies, and much more.



The Power of Tax-Deferred Growth

Why are 401(k) plans, annuities, and IRAs so popular?

[LEARN MORE](#)





Traditional vs. Roth IRA

One or the other? Perhaps both traditional and Roth IRAs can play a part in your retirement plans.

[LEARN MORE](#)





1:24

Ready for Retirement?

Are you ready for retirement? Here are five words you should consider.

[LEARN MORE](#)

Let's begin the conversation!

Name

Email

Phone

Question

[SEND](#)

Contact

North East Planning

Office: (603) 471-0900

43 Constitution Drive

Bedford, NH 03110

[Send an Email](#)

Quick Links

Retirement

Investment

Estate

Insurance

Tax

Money

Lifestyle

All Articles

All Videos

All Calculators

All Presentations

Check the background of your financial professional on FINRA's [BrokerCheck](#).

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation. Some of this material was developed and produced by FMG Suite to provide information on a topic that may be of interest. FMG Suite is not affiliated with the named representative, broker - dealer, state - or SEC - registered investment advisory firm. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

Copyright 2019 FMG Suite.

Financial planning offered through Northeast Planning Associates, Inc. (NPA), a registered investment adviser. Securities and advisory services offered through LPL Financial, a registered investment advisor and member [FINRA/SIPC](#). NPA and LPL Financial are not affiliated.

The LPL Financial registered representatives associated with this website may discuss and/or transact securities business only with residents of the following states: CA, CO, DC, FL, GA, IA, IL, MA, ME, NC, NH, NJ, NV, NY, OH, RI, SC, TN, VA, VT, WI