# Forward-thinking, objective investment

### Investment Consulting

Comprehensive investment consulting services to plan sponsors, based on fundamental research.

Learn More

### Vendor and Plan Management

Developing objective processes to help clients select and monitor service providers to their plan and its participants.

Learn More

## Fiduciary Governance

Building strong fiduciary governance structures to empower plan sponsors to proactively manage the plan to ensure its ongoing health and success.

Learn More

# Who is Multnomah Group?

Multnomah Group is a 100% fee-for-service consulting firm. We serve our investment consulting clients as fiduciaries to their plan. Our focus within the retirement plan marketplace and our conflict-free structure, paired with our forward-thinking, comprehensive solutions, enable us to serve as a partner for clients. Plan sponsors are required to deal with complicated subject matter and we work to unravel that complex information and create clear pathways and smart strategies for their retirement plan program.

**Meet the Team** → **Explore Our Services** →

## Committed to industry excellence.

We're humbled by the feedback from our industry. Learn more about our recent recognitions.

## Fee Compression:
## Five Ways Providers
## Monetize Recordkeeping

Generally, we believe there are five areas where recordkeeping vendors have tried to monetize their relationship with retirement plans: proprietary investment management, managed accounts, IRA rollovers, cross-selling retail financial products, and annuitization. In this paper, we take a closer look at each of these five approaches.

## LATEST FROM THE BLOG

### Recent Changes to Morningstar's Fixed Income Categories

Morningstar recently updated their mutual fund fixed income categories resulting in significant changes impacting the …

Read more

### Monitoring Service Providers in a Digital Era: Part 1

Last year, our managing principal wrote a post titled: 2018 – The Year of Cybersecurity.  I am wondering if we should …

Read more

## FEATURED WEBINARS

No upcoming webinars are scheduled at this time. Check back later!

For our most recent webinar recording, "Understanding Fiduciary Duty: Hiring a Service Provider," visit our Resources page.

**Looking for something else?**

Case Studies

Whitepapers

FAQ

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